

BROADWAY INDUSTRIAL GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 199405266K)

PROFIT WARNING FOR THE QUARTER ENDED 30 SEPTEMBER 2015

The Board of Directors (the “**Board**”) of Broadway Industrial Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to advise shareholders that the Group is expected to report a net loss for the quarter ended 30 September 2015 (“**3Q2015**”). The loss is mainly attributable to the People's Bank of China changing its daily fixing mechanism on 11 August 2015, which led to a 3 per cent plus devaluation of the Renminbi against the US Dollar, resulting in unrealised mark-to-market fair value losses from forward and derivative contracts previously entered into by the Group to manage its net currency exposure.

This profit guidance is based on a preliminary review of the unaudited consolidated management accounts of the Group for 3Q2015. Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited financial results for 3Q2015 on or about 5 November 2015.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

BROADWAY INDUSTRIAL GROUP LIMITED

20 October 2015