

AZTECH GROUP LTD.
(Incorporated in Singapore on 6 August 1986)
(Company Registration Number: 198601642R)

Proposed Voluntary Delisting of Aztech Group Ltd.

- Last Day of Trading and Date of Suspension of Trading

1. INTRODUCTION

The Board of Directors of Aztech Group Ltd. (the "**Company**") refers to its announcements of 20 September 2016, 21 September 2016, 22 December 2016, 6 January 2017, 12 January 2017, 13 January 2017 and 19 January 2017, and the circular dated 22 December 2016 ("**Circular**") issued by the Company in relation to the proposed voluntary delisting of the Company from the Official List of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") pursuant to Rules 1307 and 1309 of the listing manual of the SGX-ST.

All capitalized terms used and not defined herein shall have the same meanings given to them in the Circular.

2. LAST DAY OF TRADING AND DATE OF SUSPENSION OF TRADING

As stated in the Offeror's announcement of 31 January 2017, the Exit Offer will remain open for acceptance until 5.30 p.m. (Singapore time) on 13 February 2017 ("**Final Closing Date**") and the Offeror has no intention of extending the Exit Offer beyond the Final Closing Date. The Board wishes to announce that based on the Final Closing Date, the last day of trading in the Shares on the SGX-ST will be 6 February 2017. Accordingly, trading of the Shares on the SGX-ST will be suspended with effect from 9.00 a.m. on 7 February 2017. The Board will announce the date on which the Shares will be delisted from the Main Board of the SGX-ST in due course.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company ("**Director**") (including any Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offeror and parties acting in concert with it) are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in



this announcement. The Directors jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

Pavani Nagarajah
Company Secretary
31 January 2017