

META HEALTH LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198804700N)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 264,078,029 NEW ORDINARY SHARES IN THE CAPITAL OF META HEALTH LIMITED (“RIGHTS ISSUE”)

- **ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES**
 - **LISTING AND QUOTATION OF THE RIGHTS SHARES**
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1. INTRODUCTION

- 1.1. The board of directors (the “**Board**”) of Meta Health Limited (the “**Company**”) refers to the Company’s announcements dated 5 December 2024, 6 January 2025, 9 January 2025, 20 January 2025, 22 January 2025 and 12 February 2025 (the “**Previous Announcements**”) in relation to the Rights Issue; and (ii) the Company’s offer information statement dated 20 January 2025 in relation to the Rights Issue, which was electronically disseminated by the Company on 20 January 2025 (the “**Offer Information Statement**”).
- 1.2. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Offer Information Statement.

2. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES

- 2.1. The Company is pleased to announce that an aggregate of 264,078,029 Rights Shares have been allotted and issued by the Company on 13 February 2025 pursuant to the Rights Issue. The Company expects the Rights Shares to be credited into the relevant securities accounts of Shareholders on or about 17 February 2025.
- 2.2. Following the allotment and issuance of the Rights Shares, the total number of issued and paid-up Shares (excluding treasury shares and subsidiary holdings) has increased from 1,056,312,116 Shares to 1,320,390,145 Shares. The Company has no treasury shares or subsidiary holdings as at the date of this announcement.
- 2.3. The Rights Shares, upon allotment and issuance, rank *pari passu* in all respects with the then Existing Shares, save for any dividends, rights, allotments or other distributions the record date for which falls before the date of allotment and issuance of the Rights Shares.

3. LISTING AND QUOTATION OF THE RIGHTS SHARES

- 3.1. The Rights Shares will be listed and quoted on the Catalist board of the SGX-ST from 9.00 a.m. on 17 February 2025, and trading of the Rights Shares will commence with effect from 9.00 a.m. on 17 February 2025.

4. TRADING OF ODD LOTS

- 4.1. For the purposes of trading on the Catalist board of the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) and who wish to trade in odd lots on the SGX-ST will be able to do so on the Unit Share Market of the SGX-ST.
- 4.2. The Unit Share Market of the SGX-ST is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. Shareholders should note that the market for trading of such odd lots of Shares may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the Unit Share Market of the SGX-ST.

BY ORDER OF THE BOARD

Gwendolin Lee Soo Fern
Company Secretary
14 February 2025

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lim Hui Zheng, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.