

SMARTFLEX HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 201003501R)

RESULTS OF EXTRAORDINARY GENERAL MEETING

All capitalised terms used in this announcement which are not defined herein shall, unless the context otherwise requires, have the same meaning ascribed to them in the circular to shareholders of Smartflex Holdings Ltd. dated 29 June 2018 (the “Circular”).

The board of directors (the “**Board**”) of Smartflex Holdings Ltd. (the “**Company**”) is pleased to announce that:-

- (1) Pursuant to Rule 704(15) of the Catalist Rules, all resolutions as set out in the Notice of EGM dated 29 June 2018 and put to vote by way of poll at the EGM held on Thursday, 26 July 2018, were duly passed by shareholders of the Company.

The results of the poll on each of the resolutions (as confirmed by BDO Corporate Services Pte. Ltd. who acted as scrutineer for the conduct of the poll at the EGM) are set out below:-

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
As Ordinary Resolutions					
Resolution 1 The Proposed Acquisition of all the issued and fully-paid shares in the capital of AVH Animal Ark Pte. Ltd., being a Very Substantial Acquisition under the Catalist Rules	44,340,872	44,340,872	100.00	0	0.00
Resolution 2 The proposed allotment and issue of the Consideration Shares to the Vendor (and/or its nominee(s)) upon Completion at the issue price of S\$0.25 per Consideration Share, pursuant to the Proposed Acquisition	102,045,204	102,045,204	100.00	0	0.00
Resolution 3 The proposed allotment and issue of the Arranger Shares to Tiger Equities Pte. Ltd. and ZICO Capital Pte. Ltd.	102,045,204	102,045,204	100.00	0	0.00

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
As Ordinary Resolutions					
Resolution 4 The proposed allotment and issue of the Financial Adviser Shares to ZICO Capital Pte. Ltd.	102,045,204	102,045,204	100.00	0	0.00
Resolution 5 The proposed issue of 5,300,000 Bonus Issue Warrants to Tiger Equities Pte. Ltd. and/or its nominee(s) at an issue price of S\$0.0001 per Bonus Issue Warrant, each warrant carrying the right to subscribe for one (1) new share of the Company at an exercise price of S\$0.25, and the proposed issue of 5,300,000 Bonus Issue Warrant Shares upon the exercise of the Bonus Issue Warrants	102,045,204	102,045,204	100.00	0	0.00
As Special Resolutions					
Resolution 6 The proposed change of name of the Company from “Smartflex Holdings Ltd.” to “Asia Vets Holdings Ltd.”	102,045,204	102,045,204	100.00	0	0.00
Resolution 7 The Proposed Adoption of a New Constitution	102,045,204	102,045,204	100.00	0	0.00

- (2) In accordance with sections 2.9 and 24 of the Circular, the following shareholders of the Company had volunteered to abstain from voting on Resolution 1 in respect of the Proposed Acquisition:-

Name of shareholder	Number of shares abstained from voting on Resolution 1
Tan Tong Guan ⁽¹⁾	565,001
Tan Gee Beng Private Limited ⁽²⁾	57,139,331

Notes:-

- (1) Executive Chairman and Chief Executive Officer of the Company.
(2) A controlling shareholder of the Company.

Save as disclosed above, no party was required to abstain from voting on any of the resolution put to vote at the EGM.

By Order of the Board

Tan Tong Guan
Executive Chairman and CEO

26 July 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.