

**CORRIGENDUM TO THE COMPANY'S ANNOUNCEMENT IN RELATION TO THE LODGEMENT
OF THE OFFER INFORMATION STATEMENT DATED 19 JULY 2024**

Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meaning ascribed to them in the Company's offer information statement dated 19 July 2024 (the "**Offer Information Statement**").

Revisions to the cover page of the Offer Information Statement

The Board refers to the Offer Information Statement and wishes to clarify that there was an inadvertent error in the cover page of the Offer Information Statement. The relevant amendments to the cover page are set out as follows:

(a) At paragraph 4 of the cover page of the Offer Information Statement

*"A copy of this Offer Information Statement ("**OIS**"), together with copies of the Provisional Allotment Letter ("**PAL**"), the Application Form for Rights Shares and Excess Rights Shares ("**ARE**") and the Application Form for Rights Shares ("**ARS**"), has been lodged with the SGX-ST, acting as agent on behalf of the Authority. ~~The~~ Neither the Authority nor the SGX-ST has examined or approved the contents of this OIS. Neither the Authority nor the SGX-ST assumes ~~no~~ no any responsibility for the contents of this OIS, ~~the PAL, the ARE and the ARS including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this OIS.~~ Neither the Authority nor the SGX-ST has in any way considered the merits of the Rights Shares being offered for investment. Lodgement of this OIS with the ~~Authority~~ SGX-ST does not imply that the Securities and Futures Act 2001 of Singapore ("**SFA**"), or any other legal or regulatory requirements, or requirements in the SGX-ST's listing rules, have been complied with. ~~The Authority has not, in any way, considered the merits of the Rights Shares being offered for investment.~~"; and*

(b) At paragraph 12 of the cover page of the Offer Information Statement

*"This OIS has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. ~~This OIS has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this OIS, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this OIS.~~ The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318 and sponsorship@ppcf.com.sg."*

Save for the amendments above, all other details set out in the Offer Information Statement remain unchanged. A copy of the revised Offer Information Statement to Shareholders in respect of the Rights Issue with the relevant corrections made to the cover page is available on the website of the SGX-ST at www.sgx.com.

For the avoidance of doubt, the Offer Information Statement that has been or will be despatched to Shareholders upon request via the submission of the Request Form is the version that includes the relevant corrections made to the cover page.

**BY ORDER OF THE BOARD
SHANAYA LIMITED**

Mohamed Gani Mohamed Ansari
Executive Director and Chief Executive Officer
24 July 2024

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay #10-00, Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.