



SANLI ENVIRONMENTAL LIMITED

Company Registration No.: 201705316M

LAUNCH OF OFFER OF UP TO S\$3.8 MILLION SERIES 001 COMMERCIAL PAPER ON ADDX DIGITAL SECURITIES PLATFORM

The Board of Directors ("**Board**") of Sanli Environmental Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company has launched its first offering of unsecured commercial paper of an amount up to S\$3.8 million ("**Series 001 CP**") in connection with a debt issuance programme arranged by ADDX Pte. Ltd. ("**ADDX**") (the "**Programme**"). The Series 001 CP will have an interest rate of 5.45% per annum and will mature on a date falling on the expiry of twelve (12) months from the date of issuance being 7 February 2025. The Series 001 CP is expected to be issued to accredited investor(s) and institutional investor(s) and to be listed on the digital securities platform (the "**Proposed CP Listing**") operated by ADDX Pte. Ltd. (or its successors or assigns) (the "**ADDX Exchange**"). ADDX Pte. Ltd. is regulated by the Monetary Authority of Singapore as a Capital Markets Services licensee for dealing in capital markets products and providing custodial services and a Recognised Market Operator.

The Board is pleased to announce that the ADDX Exchange conditionally approved the Proposed CP Listing on 13 January 2025.

The Company is expected to raise up to S\$3.8 million from the Series 001 CP, the amount of which may be varied at the sole and absolute discretion of the Board. The Company intends to utilise the net proceeds to be raised from the Programme for capital investment in renewable energy in Thailand, as well as other working capital requirements.

The Company will make further announcement(s) as appropriate, if and when there are material developments in respect of the issuance of the Series 001 CP by the Company which warrant disclosure.

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.

By Order of the Board
Sanli Environmental Limited

Sim Hock Heng
Chief Executive Officer and Executive Director
13 January 2025

This announcement has been reviewed by the Company's sponsor ("Sponsor"), SAC Capital Private Limited. This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact person for the Sponsor is Ms. Lee Khai Yinn (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.