



**YANLORD LAND GROUP LIMITED**  
(Incorporated with limited liability in the Republic of Singapore)  
(Registration Number: 200601911K)

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**GRANT OF A DUAL-TRANCHE TERM LOAN FACILITY OF UP TO US\$363.5 MILLION EQUIVALENT (THE “TERM LOAN FACILITY”)**

Yanlord Land Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that Bank of Shanghai (Hong Kong) Limited, China Construction Bank (Asia) Corporation Limited, China Merchants Bank Co., Ltd., Hong Kong Branch, China Merchants Bank Co. Ltd, Singapore Branch, Hang Seng Bank Limited (“**HASE**”), Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch and The Hongkong and Shanghai Banking Corporation Limited (in such capacity, the “**Mandated Lead Arrangers**”) have lead-arranged and made available the Term Loan Facility to Yanlord Land (HK) Co., Limited (a wholly-owned subsidiary of the Company), upon the terms and conditions of a facility agreement made between, among others, Yanlord Land (HK) Co., Limited as borrower, the Company as one of the original guarantors, the Mandated Lead Arrangers, HASE as facility agent and the financial institutions listed therein as original lenders.

The Term Loan Facility, available in United States Dollars and Hong Kong Dollars, is granted for the general corporate purposes of the Group, including but not limited to refinancing the Group’s existing indebtedness.

Yanlord Land Group Limited  
Zhong Sheng Jian  
Chairman and Chief Executive Officer

10 April 2019