

RICH CAPITAL HOLDINGS LIMITED
(Formerly known as Infinio Group Limited)
(Incorporated in the Republic of Singapore)
(Company Registration No. 199801660M)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
LISTING AND QUOTATION OF THE RIGHTS SHARES

The board of directors (the “**Board**”) of Rich Capital Holdings Limited (the “**Company**”) refers to its announcements dated 14 February 2018, 2 March 2018, 20 March 2018, 28 March 2018, 6 April 2018 and 30 April 2018 in relation to the Rights Issue (“**Announcements**”) and the offer information statement dated 6 April 2018 in relation to the Rights Issue (the “**Offer Information Statement**”).

Unless otherwise defined, capitalised terms not defined herein shall bear the same meanings ascribed to them in the Offer Information Statement. Any reference to a time of day herein shall be a reference to Singapore time, unless otherwise stated.

Further to the Announcements, the Board is pleased to announce that pursuant to the Rights Issue, 3,561,525,737 Rights Shares have been allotted and issued by the Company on 2 May 2018.

The Rights Shares rank *pari passu* in all respects with the then existing issued Shares, save that they will not rank for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares of the Company has increased from 3,781,145,730 Shares to 7,342,671,467 Shares.

The Rights Shares will be listed and quoted on the Catalist with effect from 9.00 a.m. on 4 May 2018 and the trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

BY ORDER OF THE BOARD
RICH CAPITAL HOLDINGS LIMITED

Soong Kar Leong
Executive Director
3 May 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).