



GLOBAL INVACOM GROUP LIMITED
(Company Registration Number: 200202428H)
(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the “**EGM**”) of the shareholders (the “**Shareholders**”) of Global Invacom Group Limited (the “**Company**”) will be held at The National University of Singapore Society, Suntec City Guild House, 3 Temasek Boulevard, #02-401/402 Suntec City Mall, Singapore 038983 on 26 June 2014 at 11.00 a.m. for the purposes of considering and, if thought fit, passing the following ordinary and special resolutions with or without modification:

All capitalised terms in this Notice which are not defined herein shall have the same meaning ascribed to them in the Circular to Shareholders dated 4 June 2014.

AS AN ORDINARY RESOLUTION

ORDINARY RESOLUTION 1: THE PROPOSED ISSUE AND PLACEMENT OF UP TO 54,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE “NEW SHARES”) AT A PLACING PRICE RANGING FROM S\$0.35 TO S\$0.60 (THE “PLACING”), TO BE CARRIED OUT IN CONJUNCTION WITH THE PROPOSED SECONDARY LISTING ON AIM, THE MARKET OF THAT NAME OPERATED BY THE LONDON STOCK EXCHANGE PLC AND ADMISSION OF ALL THE COMPANY’S ISSUED AND TO BE ISSUED SHARES ON AIM (THE “AIM ADMISSION”);

That, subject to and contingent upon the passing of Special Resolution 1:

- (a) the issue of up to 54,000,000 New Shares in the Placing at a price per New Share ranging from S\$0.35 to S\$0.60 (the “**Placing Price**”) pursuant to such structure, in such manner, on such terms and at such time as the board of directors of the Company may determine and all matters relating thereto be approved and authorised and notwithstanding that the authority conferred by this Ordinary Resolution 1 may have ceased to be in force, issue the New Shares in pursuance of any offer or agreement made or option granted by the Directors while this Ordinary Resolution 1 was in force;
- (b) the listing of the Shares on the AIM market of the London Stock Exchange and all matters relating thereto be approved and authorised; and
- (c) the Company and any director of the Company (the “**Director**”) be authorised to take all necessary steps, to do all such acts and things and sign all such documents and deeds (including approving any matters in relation to the Placing) as they may consider necessary, desirable or expedient to give effect to or carrying into effect this Ordinary Resolution 1, provided where the Company seal is required to be affixed to the documents and deeds, such documents and deeds shall be signed and the Company seal shall be affixed in accordance with the Articles of Association of the Company.

AS A SPECIAL RESOLUTION

SPECIAL RESOLUTION 1: THE PROPOSED ADOPTION OF NEW ARTICLES OF ASSOCIATION OF THE COMPANY

That subject to and contingent upon the passing of Ordinary Resolution 1:

- (a) That subject to and contingent upon the passing of Ordinary Resolution 1, the new Articles of Association (the “**New Articles**”) of the Company (a copy of which is available for inspection at the Company’s registered office and is also marked “**A**” and signed by the chairman of the meeting and produced to the meeting for identification purpose), which is set out in Appendix B of the Circular, be and are hereby approved and shall be adopted and take effect as the New Articles of the Company in substitution for and to the exclusion of all the existing Articles of the Company automatically upon the AIM Admission.

BY ORDER OF THE BOARD

Yvonne Choo
Company Secretary
Singapore
4 June 2014

Notes:

1. A member of the Company entitled to attend and vote at the EGM is entitled to appoint not more than two (2) proxies to attend and vote in his stead. A member of the Company which is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf. A proxy need not be a member of the Company.
2. The Proxy Form must be deposited at the registered office of the Company at 8 Temasek Boulevard, #20-03 Suntec Tower Three, Singapore 038988 not less than forty-eight (48) hours before the time fixed for holding the EGM in order to be entitled to attend and to vote at the EGM.
3. A Depositor’s name must appear on the Depository Register maintained by CDP as at forty-eight (48) hours before the time fixed for holding the EGM in order to be entitled to attend and vote at the EGM.