
CONVERTIBLE BOND SUBSCRIPTION AGREEMENT

ALLOTMENT AND ISSUANCE OF 34,146,341 NEW FACILITY SHARES PURSUANT TO THE ARRANGER AGREEMENT

*All capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the circular despatched to shareholders of the Company on 11 April 2018 ("**Circular**").*

The board of Directors (the "**Board**") of Capital World Limited (the "**Company**") refers to the announcements dated (i) 8 February 2018 in relation to the Convertible Bonds Subscription Agreement ("**Subscription Agreement**") entered into with Dato' Sri Chong Thim Pheng; (ii) 21 March 2018 in relation to the receipt of the listing and quotation notice; (iii) 27 April 2018 on the results of extraordinary general meeting ("**Announcements**") as well as the Circular.

The Board wishes to announce that 19,512,195 Facility Shares following the drawdown of Series A Tranche 1 Bonds and 14,634,146 Facility Shares following the drawdown of Series A Tranche 2 Bonds under the Convertible Bonds Subscription Agreement, were allotted and issued by the Company to Prosper Network Co., Ltd ("**Allotment and Issuance**"), pursuant to the Arranger Agreement. The 34,146,341 Facility Shares are expected to be listed on the SGX-ST on 8 May 2018.

The abovementioned Facility Shares will rank for any dividends, rights, allotment or other distributions, the record date for which is on or after the date of issue and allotment of the Facility Shares and will rank *pari passu* in all respects with the then existing Shares.

Following the Allotment and Issuance, the total number of issued and paid-up ordinary shares of the Company has increased from 1,268,314,067 shares to 1,302,460,408 shares.

By the Order of the Board

Siow Chien Fu
Executive Director and Chief Executive Officer
7 May 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Tan Pei Woon, Senior Manager, Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, and Email: sponsorship@ppcf.com.sg).