



OUHUA ENERGY HOLDINGS LIMITED

(Incorporated in Bermuda on 3 January 2006)

(Company Registration Number 37791)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a Special General Meeting of Ouhua Energy Holdings Limited (the “**Company**”) will be held at Lotus Room, Peninsula Excelsior Hotel, 5 Coleman Street, Singapore 179805 on Thursday, 13 November 2014 at 10.00 a.m. for the purpose of considering and, if thought fit, passing with or without any modifications the following ordinary resolution:

ORDINARY RESOLUTION

PROPOSED CHANGE OF AUDITORS

“That:

- (a) Messrs Mazars LLP be and is hereby appointed as auditors of the Company in place of Messrs BDO LLP to hold office until the conclusion of the next annual general meeting at a fee to be agreed between the Directors and Mazars; and
- (b) approval be and is hereby given to the Directors to take such steps and exercise such discretion and do all such acts and things as any Director may deem desirable, necessary, advisable or expedient to give effect to the matters set out in (a) above.”

By Order of the Board

Chia Foon Yeow
Company Secretary
Singapore
29 October 2014

NOTES:

- (i) A member of the Company (other than CDP) entitled to attend and vote at a meeting of the Company and who holds two or more Shares shall be entitled to appoint not more than two proxies to attend and vote instead of him. A proxy need not be a member of the Company.
- (ii) Where a member appoints two proxies, the appointments shall be invalid unless he specifies the number of his Shares to be represented by each proxy respectively.
- (iii) The instrument appointing a proxy or proxies must be deposited at the office of the Company’s Singapore Share Transfer Agent, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) at 80 Robinson Road #02-00, Singapore 068898, not less than 48 hours before the time appointed for the Special General Meeting.
- (iv) The instrument appointing a proxy or proxies shall be in writing under the hand of the appointor or of his attorney duly authorised in writing, or if the appointor is a corporation, either under its seal or under the hand of an officer or attorney duly authorised. Where an instrument appointing a proxy is signed on behalf of the appointor by an attorney, the power of attorney or a duly certified copy thereof must be lodged with the instrument of proxy, failing which the instrument may be treated as invalid.