

**BREADTALK GROUP LIMITED**  
(Company No.: 200302045G)  
(the "Company")  
(Incorporated in the Republic of Singapore)

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**NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATES**

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The Board of Directors of BreadTalk Group Limited (the "**Company**") wishes to announce that an interim dividend (one-tier tax exempt) of SGD 0.005 per ordinary share for the financial year ending 31 December 2016 ("Interim Dividend") would be payable on 2 September 2016 to shareholders registered in the Share Transfer Books and Register of Members of the Company as at 5.00 p.m. on 18 August 2016.

Duly completed registrable transfers received by the Company's Share Registrar, RHT Corporate Advisory Pte. Ltd., 9 Raffles Place, #29-01, Republic Plaza Tower 1, Singapore 048619, up to 5.00 p.m. on 18 August 2016 will be registered before entitlements to the dividend are determined.

**By Order of the Board**

Shirley Tan Sey Liy  
Company Secretary  
3 August 2016