MEDI LIFESTYLE LIMITED
(Company Registration Number 201117734D)
(Incorporated in the Republic of Singapore on 26 July 2011)

PROPOSED PLACEMENT OF UP TO 178,588,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S$ S$0.049 PER PLACEMENT SHARE

– RECEIPT OF LISTING AND QUOTATION NOTICE

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1. INTRODUCTION

1.1. The board of directors (the "**Board**" or the "**Directors**") of Medi Lifestyle Limited (the "**Company**", together with the subsidiaries, the "**Group**") refers to the announcement dated 17 August 2026 ("**Previous Announcement**") in relation to its entry into a placement agreement with SAC Capital Private Limited, as placement agent (the "**Placement Agreement**"), for the proposed placement of an aggregate of up to 178,588,000 new fully paid-up ordinary shares in the capital of the Company (the "**Placement Shares**") at an issue price of S$0.049 for each Placement Share, amounting to an aggregate consideration of up to S$8,750,812, upon the terms and subject to the conditions of the Placement Agreement (the "**Proposed Placement**").

1.2. Capitalised terms used but not defined herein shall have the meanings as ascribed to them in the Previous Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

2.1. The Board is pleased to announce that the Company has, on 20 August 2026, received the listing and quotation notice (the "**LQN**") from the SGX-ST for the listing of and quotation for up to 178,588,000 Placement Shares on the Catalist, subject to the Company's compliance with the SGX-ST's listing requirements.

2.2. Shareholders should note that the LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

3. FURTHER ANNOUNCEMENTS

The Board will continue to keep Shareholders updated and will make further announcement(s) relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

4. CAUTIONARY STATEMENT

Shareholders should note that the Proposed Placement remains subject to, amongst others, the fulfilment of the conditions precedent under the Placement Agreement. There is no certainty or assurance that the conditions precedent for the Proposed Placement can be fulfilled or that the Proposed Placement will be undertaken at all. Shareholders, securityholders and investors of the Company are advised to read this announcement and any past and future announcements by the Company carefully when dealing with the Shares and securities of the Company. Shareholders, securityholders, and investors should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take or when dealing with their Shares or securities of the Company.

BY ORDER OF THE BOARD

Alan Yong Thiam Fook
Non-Independent Non-Executive Chairman
20 August 2026

MEDIA CONTACT
For media queries, please contact:

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*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn, at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542, telephone: (65) 6232 3210.