

17 December 2014

Singapore Exchange (SGX)
2 Shenton Way
#19-00 SGX Centre 1
Singapore 068804

RE: Request for Trading Halt

Please find attached a copy of a media release to be issued today by Leighton Holdings Limited, parent company of Leighton Finance (USA) Pty Ltd.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Group Company Secretary

17 December 2014

ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Request for Trading Halt

Leighton Holdings Limited (ABN 57 004 482 982) (ASX: LEI)

Pursuant to Listing Rule 17.1, Leighton Holdings Limited (Leighton) requests the immediate implementation of a trading halt for up to two trading days in the ordinary shares of Leighton, to apply from the commencement of trading today until the commencement of trading on Friday, 19 December 2014, unless Leighton requests that it be lifted before that time.

The trading halt is requested due to media speculation regarding a transaction involving Leighton's operations and maintenance services business as part of the strategic review announced in June 2014.

For the purpose of Listing Rule 17.1, Leighton provides the following information:

- a) the trading halt is necessary to ensure trading in Leighton shares does not occur on an unformed basis;
- b) the trading halt should remain in place until the commencement of trading on Friday 19 December 2014, unless Leighton requests that the trading halt be lifted before that time; and
- c) Leighton is not aware of any reason why the trading halt should not be granted.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Group Company Secretary