



Number of Warrants Exercised

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NRIC Number/Passport Number  
(for individual(s))

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Number of Warrant Exercise Shares subscribed

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Country of Incorporation  
(for corporation(s))

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Contact Telephone Number during office hours

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Registration Number  
(for corporation(s))

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Total Amount of Exercise Price Payable at S\$1.30 per Exercise Security (S\$)

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Amount of Exercise Price Paid By way of Banker's Draft/Cashier's Order (S\$)

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Name of Bank


Banker's Draft/Cashier's Order Number


**\*Please delete as appropriate**

**DECLARATION BY EXERCISING WARRANTHOLDER**

I/We, the undersigned, hereby irrevocably:

- (a) confirm that I/we have exercised the rights under the Warrants to subscribe for the number of Warrant Exercise Shares specified in this Exercise Notice in accordance with the Conditions of the Warrants and the Depository's "Terms and Conditions for The Central Depository (Pte) Limited to act as Depository for the Warrants" (the "**Depository's Terms and Conditions**");
- (b) declare and confirm that I/we have no less than the number of Warrants specified above in the "Free Balance" of my/our Securities Account specified above;
- (c) undertake to pay any deposit or other fees for the time being chargeable by, and payable to, the Depository (if any) or any stamp, issue, registration or other similar taxes or duties arising on the exercise of the Warrants referred to above, or the allotment of Warrant Exercise Shares to the Depository for my/our account(s);
- (d) authorise the Warrant Agent to earmark (so as to prohibit all trading and other dealings in) the Warrants, and the Depository to debit, my/our Securities Account specified above with the number of Warrants exercised;
- (e) authorise the Issuer to allot and issue the Warrant Exercise Shares arising on the exercise

of such Warrants in the name of the Depository and to forward the Share certificate(s), if applicable for such Warrant Exercise Shares to the Depository to be credited to the "Available Balance" of my/our Securities Account referred to above;

- (f) authorise the Depository to credit the Warrant Exercise Shares into the "Free Balance" of my/our Securities Account as specified above in accordance with the applicable terms and conditions of the Depository from time to time;
- (g) (if the Depositor is a Depository Agent) confirm that I/we have been duly authorised by the holder of the Securities Sub-Account referred to above to execute and complete this Exercise Notice in accordance with the terms and conditions hereof;
- (h) declare that the information and instructions set out above and elsewhere in this Exercise Notice are true and accurate and understand and acknowledge that the Issuer will be issuing the Warrant Exercise Shares in reliance upon such information and instructions and I/we irrevocably authorise the Issuer, the Warrant Agent and the Depository to act on the said information and instructions without any liability whatsoever;
- (i) agree that all documents (including certificates) to be despatched by the Issuer, the Warrant Agent, the registrar of the Warrant Exercise Shares and/or the Depository (as the case may be) in connection with or arising out of the exercise of the Warrants specified herein shall be by ordinary post and at my/our risk and that the Warrant Exercise Shares to be issued upon exercise of the Warrants specified herein shall be issued upon and subject to the Conditions of the Warrants; and
- (j) by completing and delivering this Exercise Notice, accept and consent to the personal data privacy terms set out in paragraph 11 of the Notes and Instructions to this Exercise Notice.

\_\_\_\_\_  
Signature(s) of Depositor

(for individual(s))

\_\_\_\_\_  
Company seal, name(s) and signature(s)  
of official(s) signing  
(for corporation(s))

Date: .....

For Official Use Only

Date and Time lodged with the Warrant Agent:

Received by :

Date and Time lodged with the Depository:

Received by :

Confirmed by:

\_\_\_\_\_  
For and on behalf of  
The Central Depository (Pte) Limited

Date : \_\_\_\_\_

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THE EXERCISE NOTICE IN RESPECT OF WARRANTS REGISTERED IN NAME OF THE CENTRAL DEPOSITORY (PTE) LIMITED

1. Terms defined in the Deed Poll and the Conditions of the Warrants shall, unless the context otherwise requires, have the same meaning when used in this Exercise Notice.
2. Please complete this Exercise Notice in English and in block letters.
3. In the case of a joint holding, all joint Warranholders must sign this Exercise Notice.
4. The exercise of the Warrants shall be made in accordance with the Conditions of the Warrants and, in particular, with Conditions 3 and 4 of the Warrants. Please read the Conditions of the Warrants carefully before you complete this Exercise Notice. Failure to complete this Exercise Notice properly in accordance with the Conditions of the Warrants and in compliance with the notes and instructions herein will result in the Exercise Notice being treated as null and void.
5. The Warrant Exercise Shares to be issued upon exercise of the Warrants shall be issued upon and subject to the Conditions of the Warrants.
6. Where this Exercise Notice is accompanied by a remittance in Singapore currency, the remittance in Singapore currency should be in the form of a banker's draft or cashier's order drawn on a bank operating in Singapore in favour of "FIRST SPONSOR GROUP LIMITED". Please write the name and Securities Account number of the Warranholder on the reverse side of the banker's draft or cashier's order, as the case may be.
7. All documents (including certificates) to be despatched by the Issuer pursuant to the exercise of Warrants shall be by ordinary post and at the risk of the person(s) entitled thereto.
8. In exercising any Warrants, the exercising Warranholder should ensure that he has complied with all relevant statutory provisions and the requirements of any regulatory or other relevant authority or body for the time being applicable.
9. A corporation completing this Exercise Notice is required to affix its common seal in accordance with its Constitution, a copy of which must be lodged with the Warrant Agent.
10. This Exercise Notice is to be completed in accordance with the notes and instructions stated herein and returned to Tricor Barbinder Share Registration Services (A Division of Tricor Singapore Pte. Ltd.) at 80 Robinson Road, #11-02, Singapore 068898 before 3.00 p.m. on any Business Day prior to the Expiration Date and before 5.00 p.m. on the Expiration Date during the Exercise Period.
11. **Personal Data Privacy:** By completing and delivering this Exercise Notice, I/we (i) consent to the collection, use and disclosure of my/our personal data by the Issuer (or its agents) and the Depository (the "**Relevant Persons**") for the purpose of facilitating my/our exercise of the Warrants, and in order for the Relevant Persons to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrant that where I/we disclose the personal data of another person, such disclosure is in compliance with applicable law, and (iii) agree that I/we will indemnify the Relevant Persons in respect of any penalties, liabilities, claims, demands, losses and damages as a result of my/our breach of warranty.