

NOTICE OF BOOKS CLOSURE DATE FOR THE SHARE CONSOLIDATION

*Unless otherwise defined herein, all capitalised terms used in this announcement will have the meaning ascribed to them in the circular to shareholders of Infinio Group Limited ("**Shareholders**") dated 23 January 2014 ("**Circular**").*

1. INTRODUCTION

The Board of Directors ("**Board**") of Infinio Group Limited ("**Company**") refers to (i) the announcement dated 28 October 2013; and (ii) the Circular, in relation to the proposed share consolidation ("**Share Consolidation**") of every ten (10) ordinary shares in the capital of the Company ("**Existing Shares**") into one (1) consolidated share ("**Consolidated Shares**"), fractional entitlements to be disregarded.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Register of Members and Transfer Books of the Company will be closed at 5.00 p.m. on 6 March 2014 ("**Books Closure Date**") in order to determine the entitlements of Shareholders for purposes of the Share Consolidation.

On the Books Closure Date, every ten (10) Existing Shares registered in the name of each Shareholder will be consolidated into one (1) Consolidated Share, fractional entitlements to be disregarded.

The Share Consolidation shall be effective from 9.00 a.m. on the Market Day immediately following the Books Closure Date, being 7 March 2014, whereupon the Register of Members of the Company and the Depository Register will be updated to reflect the number of Consolidated Shares held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date ("**Share Consolidation Effective Date**").

Shareholders should note that the number of Consolidated Shares which they will be entitled to pursuant to the Share Consolidation, based on their holdings of Existing Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share, and any fractional entitlements will be disregarded. All fractional entitlements arising from the implementation of the Share Consolidation will be aggregated and dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company.

Each Consolidated Share will rank *pari passu* with each other and will be traded in board lots of 1,000 Consolidated Shares.

3. SHARE CERTIFICATES

3.1 Deposit of Share Certificates with the Central Depository (Pte) Limited ("CDP**")**

Shareholders who hold physical share certificates for the Existing Shares in their own names ("**Old Share Certificates**") and who wish to deposit the same with CDP and have their Consolidated Shares credited to their Securities Accounts maintained with CDP must deposit their Old Share Certificates, together with duly executed instruments of transfer in favour of CDP, no later than twelve (12) Market Days prior to the Books Closure Date.

After the Books Closure Date, CDP will only accept the deposit of share certificates for Consolidated Shares ("**New Share Certificates**"). Shareholders who wish to deposit their share certificates with CDP after the Books Closure Date must first deliver their Old Share Certificates to Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte. Ltd.) ("**Tricor Barbinder**") at 80 Robinson Road #02-00 Singapore 068898 for cancellation and issuance of New Share Certificates in replacement thereof as described below.

3.2 Issue of New Share Certificates

Shareholders who have deposited their Old Share Certificates with CDP at least twelve (12) Market Days prior to the Books Closure Date need not take any action. The Company will make arrangements with CDP to effect the exchange for New Share Certificates pursuant to the Share Consolidation.

Shareholders who have not deposited their Old Share Certificates as aforesaid or who do not wish to deposit their Old Share Certificates with CDP are advised to forward all their Old Share Certificates to Tricor Barbinder at 80 Robinson Road #02-00 Singapore 068898 as soon as possible after they have been notified of the Books Closure Date, and preferably, not later than five (5) Market Days after the Books Closure Date for cancellation and exchange for New Share Certificates. No receipt will be issued by the Share Registrar for the receipt of the Old Share Certificates. The New Share Certificates will be sent by ordinary mail to the Shareholders' registered addresses at their own risk within ten (10) Market Days from the Books Closure Date or the date of receipt of the Old Share Certificates, whichever is the later.

Shareholders should note that New Share Certificates will not be issued to Shareholders unless their Old Share Certificates have already been tendered to the Share Registrar for cancellation.

Shareholders should notify the Share Registrar if they have lost any of their existing Old Share Certificates or if there is a change in their address from that reflected in the Register of Members of the Company.

3.3 Share Certificates not valid for Settlement of Trades on Catalist

Shareholders are reminded that their physical share certificates are not valid for settlement of trading in the Consolidated Shares on the Catalist Board of the SGX-ST ("**Catalist**"), as the Company is under a book-entry (scripless) settlement system. After the date on which the Share Consolidation becomes effective, their Old Share Certificates will continue to be accepted by the Share Registrar for cancellation and issue of New Share Certificates in replacement thereof for an indefinite period. Notwithstanding the above, the New Share Certificates will also not be valid for delivery for trades done on Catalist although they will continue to be *prima facie* evidence of legal title.

4. TRADING ARRANGEMENTS

4.1 Trading Arrangements for the Consolidated Shares

Notwithstanding that the Share Consolidation will only become effective on the Share Consolidation Effective Date (being the date on which the Register of Members of the Company and the Depository Register will be updated to reflect the number of Consolidated Shares held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date), the shares of the Company will begin trading in board lots of 1,000 Consolidated Shares at 9.00 a.m. on 4 March 2014 ("**Effective Trading Date**") on Catalist.

The Effective Trading Date is three (3) Market Days before the Share Consolidation Effective Date on account of the fact that trades on the SGX-ST are settled on a “T+3” settlement cycle, that is, a purchase or sale of Shares on day T will be settled at T plus three Market Days later. Accordingly, ten (10) Existing Shares as at 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date, that is 3 March 2014, will represent one (1) Consolidated Share with effect from 9.00 a.m. on the Effective Trading Date, that is 4 March 2014. Trading in the Existing Shares will cease after 5.00 p.m. on 3 March 2014, being the Market Day immediately preceding the Effective Trading Date.

To illustrate, if a Shareholder holds 1,000,000 Shares on the Market Day immediately preceding the Effective Trading Date, he may only sell a maximum of 100,000 Shares with effect from the Effective Trading Date. If he sells 1,000,000 Shares on the Effective Trading Date, such Shareholder would be short-selling as he will not be able to deliver the additional 900,000 Shares on the date of settlement of such trade, being the Share Consolidation Effective Date.

4.2 Trading Arrangements for Odd Lots

All fractional entitlements arising upon the implementation of the Share Consolidation will be aggregated and dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interest of the Company.

The Shares are currently traded in board lots of 1,000 Shares. Following the Share Consolidation, the Securities Accounts maintained with CDP of Shareholders (being depositors) may be credited with odd lots of Consolidated Shares (that is, lots other than board lots of 1,000 Consolidated Shares).

Shareholders who receive odd lots of Consolidated Shares pursuant to the Share Consolidation and who wish to trade in odd lots on the SGX-ST should note that the unit share market has been set up to allow trading in odd lots with a minimum size of one (1) Consolidated Share on the SGX-ST. The unit share market will enable trading in odd lots in any quantity less than one board lot of the underlying Consolidated Shares in the ready market.

5. INDICATIVE TIMETABLE

The table below sets out the indicative timetable for the Share Consolidation:

Time and Date	Event
13 February 2014 (Thursday)	Announcement of Notice of Books Closure Date for the Share Consolidation
5 pm on 3 March 2014 (Monday)	Cessation of trading of the Existing Shares
9 am on 4 March 2014 (Tuesday)	Effective Trading Date (Commencement of trading of the Consolidated Shares on the Catalist Board of the SGX-ST)
5 pm on 6 March 2014 (Thursday)	Books Closure Date for the Share Consolidation
9 am on 7 March 2014 (Friday)	Share Consolidation Effective Date (Share Consolidation becomes effective)

6. CONTACT INFORMATION

The address of the Share Registrar of the Company, Tricor Barbinder, is as follows:

80 Robinson Road
#02-00
Singapore 068898

The address of CDP is as follows:

The Central Depository (Pte) Limited
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Raymond Ho D'Orville
Executive Director
13 February 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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