golden energy and resources

GOLDEN ENERGY AND RESOURCES LIMITED

(Incorporated in the Republic of Singapore)
Company Registration Number: 199508589E

SECOND INTERIM DIVIDEND AND NOTICE OF BOOK CLOSURE DATE

RHB Securities Singapore Pte. Ltd. (formerly known as DMG & Partners Securities Pte Ltd) (the "Financial Adviser") was the financial adviser to the Company (as defined below) for the acquisition of 66.9998% of the issued and paid-up share capital of PT Golden Energy Mines Tbk. The Financial Adviser has not reviewed this announcement and assumes no responsibility for the contents of this announcement.

The Board of Directors ("**Board**") of Golden Energy and Resources Limited ("**GEAR**" or the "**Company**") wishes to declare a second interim dividend (one-tier tax exempt) of 0.21 Singapore cents per ordinary share for the financial year ending 31 December 2017 ("**2nd Interim Dividend**").

The 2nd Interim Dividend will be paid on 30 November 2017.

Notice is hereby given that the Share Transfer Books and Register of Members of the Company will be closed on 21 November 2017 at 5.00 p.m. for the preparation of dividend warrants.

Duly completed registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 21 November 2017 will be registered to determine shareholders' entitlement to the 2nd Interim Dividend. Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with ordinary shares at 5.00 p.m. on 21 November 2017 will be entitled to the 2nd Interim Dividend.

By Order of the Board
GOLDEN ENERGY AND RESOURCES LIMITED

Pauline Lee
Company Secretary

13 November 2017