

**ECOWISE HOLDINGS LIMITED**

(Company Registration No. 200209835C)

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**PROFIT WARNING**

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The Board of Directors (the "Board") of ecoWise Holdings Limited ("the Company") together with its subsidiaries, the "Group") deems it appropriate to issue a profit warning regarding the financial results of the Group for the financial quarter ended 31 July 2014 ("Q3FY2014") and the nine month financial period ended 31 July 2014.

Based on the preliminary review of its draft financial results, the Group is expected to report a net loss for Q3FY2014 and nine month financial period ended 31 July 2014 mainly due to impairment loss arisen from Changyi Enersave Biomass to Energy Co., Ltd.

The Company is still in the process of finalizing the results for Q3FY2014 and will provide further details of the Group's performance when it releases the financial results on or before 13 September 2014.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

**BY ORDER OF THE BOARD****LEE THIAM SENG**

Executive Director  
1 September 2014