



(Incorporated in the Republic of Singapore)
(Company Registration No. 201414628C)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29 AUGUST 2018

The board of directors (“**Board**” or “**Directors**”) of MS Holdings Limited (the “**Company**”) is pleased to announce that, at the annual general meeting (“**AGM**”) of the Company held on 29 August 2018, all the proposed resolutions as set out in the notice of the AGM dated 13 August 2018 were duly passed by shareholders of the Company (“**Shareholders**”) by way of poll.

The information as required under Rule 704(15) of the Listing Manual Section B: Rules of Catalyst of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (“**Catalist Rules**”) is set out below:

(a) Breakdown of all valid votes cast at the AGM

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution	Number of shares	As a percentage of total number of votes for and against the resolution
Resolution 1 Directors’ statement and the audited financial statements for the financial year ended 30 April 2018 (“ FY2018 ”) together with the auditors’ report thereon	78,137,400	78,137,400	100%	0	0%
Resolution 2 Directors’ fees of S\$68,000 for FY2018	78,137,400	78,137,400	100%	0	0%
Resolution 3 Re-election of Mdm Ng Chui Hwa as a Director	78,137,400	78,137,400	100%	0	0%
Resolution 4 Re-election of Mr Lim Kee Way Irwin as a Director	78,137,400	78,137,400	100%	0	0%
Resolution 5 Appointment of Messrs RT LLP as auditors of the Company in place of retiring auditors of the Company, Messrs Ernst & Young LLP	78,137,400	78,137,400	100%	0	0%
Resolution 6 Authority to allot and issue	78,137,400	78,137,400	100%	0	0%

shares pursuant to the Share Issue Mandate					
Resolution 7 Authority to grant awards and to allot and issue shares pursuant to the MS Holdings Share Award Scheme (the "Scheme")	1,337,400	1,337,400	100%	0	0%

Mdm Ng Chui Hwa was re-elected as a Director at the AGM and will remain as the Executive Chairman of the Company.

Mr Lim Kee Way Irwin was re-elected as a Director at the AGM and will remain as the Lead Independent Director of the Company, Chairman of the Audit Committee and a member of the Nominating Committee and the Remuneration Committee. The Board considers him to be independent for the purposes of Rule 704(7) of the Catalist Rules.

Messrs RT LLP were appointed as auditors of the Company in place of retiring auditors of the Company, Messrs Ernst & Young LLP, to hold office until the conclusion of the next AGM of the Company.

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting

Resolution 7 – Authority to grant awards and to allot and issue shares pursuant to the Scheme

Shareholders who are eligible to participate in the Scheme, holding an aggregate interest in 76,800,000 shares, have abstained from voting on Resolution 7.

(c) Name of firm and/or person appointed as scrutineer

Associates Corporate Services Pte. Ltd. was appointed as scrutineer of the AGM.

By Order of the Board

Ng Chui Hwa
Executive Chairman
29 August 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited ("Sponsor"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.