

FRASERS HOSPITALITY TRUST

A stapled group comprising:

FRASERS HOSPITALITY REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted
on 12 June 2014 under the laws of
the Republic of Singapore)

FRASERS HOSPITALITY BUSINESS TRUST

(a business trust constituted
on 20 June 2014 under the laws of
the Republic of Singapore)

ANNUAL GENERAL MEETING OF FRASERS HOSPITALITY TRUST TO BE HELD ON 20 JANUARY 2021

1. **Background:** Frasers Hospitality Asset Management Pte. Ltd., in its capacity as the manager of Frasers Hospitality Real Estate Investment Trust (the “**REIT Manager**”), and Frasers Hospitality Trust Management Pte. Ltd., in its capacity as the trustee-manager of Frasers Hospitality Business Trust (the “**Trustee-Manager**”) and together with the REIT Manager, the “**Managers**”) refer to the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed entities in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means and the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which was gazetted on 13 April 2020, and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of real estate investment trusts.
2. **Date, time and conduct of Annual General Meeting:** The Managers wish to announce that pursuant to the Order, the Annual General Meeting (the “**AGM**”) of Frasers Hospitality Trust (“**FHT**”) will be convened and held by way of electronic means, on **Wednesday, 20 January 2021 at 10.00 a.m. (Singapore Time)**.
3. **Issuance of Annual Report:** The Managers have today issued the annual report of FHT for the financial year ended 30 September 2020 (the “**Annual Report**”) which contains, *inter alia*, the Notice of AGM and the proxy form (the “**Proxy Form**”) for the appointment of the Chairman of the AGM as the representative of the stapled securityholders of FHT (the “**Stapled Securityholders**”) at the AGM.

The digital version of the Annual Report has been uploaded on FHT’s corporate website today. Stapled Securityholders may view and download the digital version of the Annual Report through this website link: www.frasershospitalitytrust.com.

The digital version of the Annual Report is also available on the website of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at www.sgx.com.

Printed copies of the Notice of AGM, the Proxy Form and the Notification & Request Form for Stapled Securityholders to request for a printed copy of the Annual Report (the “**Request Form**”) will be despatched to Stapled Securityholders. Requests for a physical copy of the Annual Report should be made by submitting the Request Form to the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in the following manner:

- (a) if submitted by post, be lodged at the office of the Stapled Security Registrar at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623; or
- (b) if submitted electronically, be submitted via email to the Stapled Security Registrar at FHTAGM2021@boardroomlimited.com,

in either case, by no later than **5.00 p.m. on Tuesday, 5 January 2021**.

Stapled Securityholders who have not received the Notice of AGM, the Proxy Form and the Notification & Request Form by 29 December 2021 should contact the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at +65 6536 5355 (during office hours) or at FHTAGM2021@boardroomlimited.com.

Additional copies of the Proxy Form, if required, can be requested from Boardroom Corporate & Advisory Services Pte. Ltd. by calling +65 6536 5355 during office hours. Requests for printed copies of the Proxy Form should be made by 8 January 2021.

4. **No personal attendance at the AGM:** Due to the current COVID-19 restriction orders in Singapore, **Stapled Securityholders will not be able to attend the AGM in person.**
5. **Alternative arrangements for the participation at the AGM:**

Stapled Securityholders may participate in the AGM electronically via the following arrangements:

- (a) **observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio-only stream:**

Stapled Securityholders will be able to observe and/or listen to the AGM proceedings through a live audio-visual webcast or live audio-only stream via their mobile phones, tablets or computers. In order to do so, Stapled Securityholders must follow these steps:

- Stapled Securityholders must pre-register at FHT’s pre-registration website at the URL www.frasershospitalitytrust.com which is available from now until **10.00 a.m. on Monday, 18 January 2021** to enable the Managers to verify their status as Stapled Securityholders. Following the verification, authenticated Stapled Securityholders will each receive an email, which will contain a user ID and password details as well as instructions on how to access the live audio-visual webcast and a toll-free telephone number to access the live audio-only stream of the AGM proceedings (the “**Confirmation Email**”), by **10.00 a.m. on Tuesday, 19 January 2021**.
- Stapled Securityholders who do not receive the Confirmation Email by 10.00 a.m. on 19 January 2021 but have registered by 10.00 a.m. on 18 January 2021 should contact the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355 (during office hours) or at FHTAGM2021@boardroomlimited.com.

(b) submitting questions in advance of the AGM:

Stapled Securityholders will not be able to ask questions “live” at the AGM during the audio-visual webcast or audio-only stream. Therefore, it is important for Stapled Securityholders who wish to ask questions to submit their questions related to the resolutions to be tabled for approval at the AGM, in advance of the AGM, in the following manner:

- All questions must be submitted by **10.00 a.m. on Sunday, 17 January 2021**:
 - (i) via FHT’s pre-registration website at www.frasershospitalitytrust.com;
 - (ii) via email to the Managers, at ir@fraserhospitality.com; or
 - (iii) if submitted by post, be deposited at the office of the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623.

Stapled Securityholders who submit questions by email or by post must provide the following information for authentication:

- (1) the Stapled Securityholder’s full name;
- (2) the Stapled Securityholder’s address; and

(3) the manner in which the Stapled Securityholder holds stapled securities in FHT ("**Stapled Securities**") (e.g., via CDP or SRS).

- **Addressing questions:** The Managers will address all substantial and relevant questions received at least 72 hours before the AGM prior to or during the AGM. The Managers will publish the responses to the substantial and relevant questions which the Managers are unable to address during the AGM, on FHT's website and on SGXNET prior to the AGM. The Managers will publish the minutes of the AGM on FHT's website and on SGXNET, and the minutes will include the responses to the substantial and relevant questions which are addressed during the AGM.

(c) **Appointment of the Chairman as proxy to attend, speak and vote on their behalf at the AGM:**

- Stapled Securityholders (whether individual or corporate) must appoint the Chairman of the AGM as their proxy to attend, speak and vote on their behalf at the AGM if they wish to exercise their voting rights at the AGM. In addition to the printed copies of the Proxy Form which will be sent to Stapled Securityholders, the Proxy Form may be accessed at FHT's website at www.frasershospitalitytrust.com, and will also be made available on the website of SGX-ST at <https://www.sgx.com/securities/company-announcements>.

Where Stapled Securityholders (whether individual or corporate) appoint the Chairman of the AGM as their proxy, they must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the Proxy Form, failing which the appointment of the Chairman of the AGM as proxy for that resolution will be treated as invalid.

- The Proxy Form must be submitted to the Managers c/o the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in the following manner:
 - a. if submitted by post, be lodged at the office of the Stapled Security Registrar at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623; or
 - b. if submitted electronically, be submitted via email to the Stapled Security Registrar at FHTAGM2021@boardroomlimited.com,

in either case, by no later than **10.00 a.m. on Monday, 18 January 2021**, being 48 hours before the time fixed for the AGM.

A Stapled Securityholder who wishes to submit a Proxy Form must first complete and sign the Proxy Form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

In view of the current COVID-19 restriction orders in Singapore and the related safe distancing measures which may make it difficult for Stapled Securityholders to submit completed Proxy Forms by post, Stapled Securityholders are strongly encouraged to submit completed Proxy Forms electronically via email.

- **Stapled Securityholdings through intermediaries:** Persons who hold Stapled Securities through relevant intermediaries and who wish to participate in the AGM by (a) observing and/or listening to the AGM proceedings through live audio-visual webcast or live audio-only stream; (b) submitting questions in advance of the AGM; and/or (c) appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM, should contact the relevant intermediary through which they hold such Stapled Securities as soon as possible in order to make the necessary arrangements for them to participate in the AGM.

For the avoidance of doubt, SRS Investors who wish to participate in the AGM by (a) observing and/or listening to the AGM proceedings through live audio-visual webcast or live audio-only stream and/or (b) submitting questions in advance of the AGM should refer to paragraphs 5(a) and 5(b) above respectively. However, SRS investors who wish to appoint the Chairman of the AGM as proxy should approach their SRS Operators to submit their votes by **5.00 p.m. on Friday, 8 January 2021**, being seven (7) working days before the date of the AGM.

6. The table below sets out the key dates/deadlines for Stapled Securityholders to note:

| Key dates | Actions |
|---|---|
| 21 December 2020 | Stapled Securityholders may begin to pre-register at www.frasershospitalitytrust.com for live audio-visual webcast/live audio-only stream of the AGM proceedings. |
| 5.00 p.m. on Tuesday, 5 January 2021 | Deadline for the Stapled Securityholders to submit Request Forms (via post) to the Stapled Security Registrar's office or email at FHTAGM2021@boardroomlimited.com . |
| 5.00 p.m. on Friday, 8 January 2021 | Deadline for SRS investors who wish to appoint the Chairman of the AGM as proxy to approach their SRS Operators to submit their votes. |
| 10.00 a.m. on Sunday, 17 January 2021 | Deadline for Stapled Securityholders to submit questions in advance. |
| 10.00 a.m. on Monday, 18 January 2021 | <ul style="list-style-type: none"> • Deadline for Stapled Securityholders to pre-register for live audio-visual webcast/live audio-only stream of the AGM proceedings. • Deadline for Stapled Securityholders to submit Proxy Forms (via post to the Stapled Security Registrar's office or email at FHTAGM2021@boardroomlimited.com). |
| 10.00 a.m. on Tuesday, 19 January 2021 | <p>Authenticated Stapled Securityholders will each receive the Confirmation Email which will contain a user ID and password details, as well as instructions on how to access the live audio-visual webcast and a toll-free telephone number to access the live audio-only stream of the AGM proceedings.</p> <p>Stapled Securityholders who do not receive the Confirmation Email by 10.00 a.m. on Tuesday, 19 January 2021, but have registered by 10.00 a.m. on Monday, 18 January 2021 should contact the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355 (during office hours) or at FHTAGM2021@boardroomlimited.com.</p> |

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| <p>10.00 a.m. on Wednesday, 20 January 2021</p> | <ul style="list-style-type: none"> • Click on the link in the Confirmation Email and enter the user ID and password to access the live audio-visual webcast of the AGM proceedings; or • Call the toll-free telephone number in the Confirmation Email to access the live audio-only stream of the AGM proceedings. |
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7. For more information, Stapled Securityholders can contact the Managers at ir@fraserhospitality.com or the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355 (during office hours) or at FHTAGM2021@boardroomlimited.com.
8. Due to the constantly evolving COVID-19 situation in Singapore, the Managers may be required to change the arrangements for the AGM at short notice. Stapled Securityholders should check FHT's website at www.frasershospitalitytrust.com for the latest updates on the status of the AGM.

The Managers would like to thank all Stapled Securityholders for their patience and co-operation in enabling FHT to hold the AGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

BY ORDER OF THE BOARD

Frasers Hospitality Asset Management Pte. Ltd.

(as manager of Frasers Hospitality Real Estate Investment Trust)
(Company Registration No. 201331351D)

Frasers Hospitality Trust Management Pte. Ltd.

(as trustee-manager of Frasers Hospitality Business Trust)
(Company Registration No. 201401270M)

Catherine Yeo

Company Secretary
21 December 2020

For further information, kindly contact:
Ms. Sandy Leng
Vice President, Investor Relations
Frasers Hospitality Asset Management Pte. Ltd.
T +65 6349 0423
E ir@fraserhospitality.com

IMPORTANT NOTICE

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Managers' current view on future events.

The value of stapled securities in FHT ("**Stapled Securities**") and the income derived from them, if any, may fall or rise. Stapled Securities are not obligations of, deposits in, or guaranteed by, the Managers, Perpetual (Asia) Limited (the Trustee of Frasers Hospitality Real Estate Investment Trust) or any of their affiliates. An investment in Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Managers to redeem their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on SGX-ST. Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This publication is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Stapled Securities. The past performance of FHT and the Managers is not necessarily indicative of the future performance of FHT and the Managers.

This advertisement has not been reviewed by the Monetary Authority of Singapore.