



December 5, 2019

To: The New York Stock Exchange

**Mitsubishi UFJ Financial - Cash Dividend**

Please be advised of the following DR Cash Dividend information - **Final Rate:**

DR Name:	Mitsubishi UFJ Financial
Country of Incorporation:	JAPAN
CUSIP:	606822104
Ratio (Underlying Shares:DRs):	1:1
Exchange Rate:	108.9585

**Underlying Shares DRs**

Record Date:	Sep 30, 2019	Sep 30, 2019
Payable Date:	Dec 05, 2019	Dec 16, 2019

Gross Dividend Rate Total:	JPY12.5	USD0.114722 taxable Half-Year Payment
Withholding Tax:		USD0.011472@10.00%
Dividend Fee:		USD0.006883
Net Dividend Rate:		<u>USD0.096367</u>

Tax Rates / Tax Amt/ Divd Fee/ Tax Relief Fee/ Net Rate  
@0.00% / 0.0/ 0.006883/ 0.007/ 0.100839  
@5.00% / 0.005736/ 0.006883/ 0.0047/ 0.097403  
@10.00% / 0.011472/ 0.006883/ 0.0024/ 0.093967  
@12.50% / 0.01434/ 0.006883/ 0.0012/ 0.092299  
@15.00% / 0.017208/ 0.006883/ 0.0001/ 0.090531  
@15.315% / 0.01757/ 0.006883/ 0.0/ 0.090269  
@20.315% / 0.023306/ 0.006883/ 0.0/ 0.084533  
@20.42% / 0.023426/ 0.006883/ 0.0/ 0.084413

If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

Bing Li  
T: +212 815 8245 / F: +212 815 3500  
bing.li@bnymellon.com

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