



(Incorporated in the Republic of Singapore)
(Company Registration Number 201022364R)

RESULTS OF EXTRAORDINARY GENERAL MEETING

Unless otherwise defined, the capitalised terms herein shall have the same meanings as ascribed to them in the Company's Notice of Extraordinary General Meeting dated 19 January 2018 (the "Notice of EGM").

The Board of Directors (the "**Board**") of Libra Group Limited (the "**Company**") is pleased to announce that all resolutions relating to the matters set out in the Notice of EGM were duly passed by way of poll at the Extraordinary General Meeting ("**EGM**") of the Company held on 5 February 2018.

The results of the poll on each of the resolutions put to vote at the EGM are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1 To approve the Proposed YC Acquisition (as Ordinary Resolution)	33,466,072	33,466,072	100.00	-	-
Resolution 2 To approve the proposed issue and allotment of 93,750,000 Consideration Shares at an issue price of S\$0.128 per Consideration Share and the proposed issue and allotment of up to 15,625,000 Earn-out Incentive Shares at an issue price of S\$0.128 per Earn-out Incentive Share (as Ordinary Resolution)	33,466,072	33,466,072	100.00	-	-

ABSTENTION FROM VOTING

As disclosed in the Circular, Mr Chu Sau Ben shall abstain, and shall procure that his associates abstain from voting on Resolution 1 and Resolution 2. Accordingly, Mr Chu Sau Ben and his associates had abstained from voting on Resolution 1 and Resolution 2.

As at the date of this announcement, Mr Chu Sau Ben has an interest (direct and indirect) in 59,773,000 ordinary shares in the share capital of the Company representing approximately 50.00% of the existing issued and paid-up share capital of 119,542,198 ordinary shares excluding 1,769,900 treasury shares.

SCRUTINEER

McMillan Woods Partners (Singapore) PAC was appointed as the scrutineers for the EGM.

BY ORDER OF THE BOARD

Chu Sau Ben
Executive Chairman and Chief Executive Officer

5 February 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy of any statements made, opinions expressed or reports contained in this announcement.

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