

TMB BANK PUBLIC COMPANY LIMITED
(incorporated with limited liability in the Kingdom of Thailand)

ANNOUNCEMENT

U.S.\$300,000,000 3.108 PER CENT. NOTES DUE 1 OCTOBER 2021 (ISIN Code: XS1388084169) (THE NOTES) ISSUED PURSUANT TO TMB BANK PUBLIC COMPANY LIMITED'S U.S.\$3,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME

NOTICE OF PURCHASE AND CANCELLATION OF NOTES

Reference is made to the Notes which are constituted by the amended and restated trust deed dated 17 March 2016 (the **Trust Deed**) entered into between, *inter alia*, TMB Bank Public Company Limited (acting through its Cayman Islands branch) (the **Issuer**), as issuer, and The Hongkong and Shanghai Banking Corporation Limited, as trustee and the pricing supplement dated 23 March 2016 for the Notes (the **Pricing Supplement**).

Terms defined in the Trust Deed and the Pricing Supplement shall have the same meanings in this notice, except where the context otherwise requires or except where otherwise specifically provided herein.

NOTICE IS HEREBY GIVEN THAT pursuant to Condition 8.8 of the terms and conditions of the Notes, wherein the Issuer has the option to purchase the Notes at any time, the Issuer has on 7 October 2019, repurchased an aggregate principal amount of U.S.\$50,000,000 of the Notes which have been cancelled (the **Repurchase and Cancellation of Notes**).

Following the Repurchase and Cancellation of Notes, the Issuer has a balance of U.S.\$250,000,000 in aggregate principal amount of the Notes in issuance.

By Order of the Board of
TMB BANK PUBLIC COMPANY LIMITED

Mr. Chalermchai Paisithmongkol
Head of Central Treasury
8 October 2019