



VERTEX VENTURE HOLDINGS LTD (THE “ISSUER”)

U.S.\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME - S.\$450,000,000 3.30% NOTES DUE 2028 (THE “NOTES”)

DISTRIBUTIONS AND DIVESTMENT PROCEEDS RECEIVED FROM UNDERLYING FUNDS

The board of directors (“**Board**”) of the Issuer wishes to announce that the Issuer has received an aggregate amount of about US\$74 million, representing slightly above 5% of the Group’s Net Asset Value¹, from its underlying Captive Funds and Network Funds² (the “**Funds**”) for the period from the date of issue of the Notes, on 28 July 2021, to the date of this announcement. Such distributions by the Funds were derived mainly from the divestments by such Funds of their respective portfolio companies.

Notes:

1. Based on the audited financial statements of the Issuer for the financial year ended 31 December 2020.
2. Captive Funds are Funds which are wholly-funded by the Issuer. Network Funds are Funds that have raised both significant funding from external and global investors as well as anchor funding from the Issuer.

**BY ORDER OF THE BOARD
VERTEX VENTURE HOLDINGS LTD**

CHUA KEE LOCK
DIRECTOR AND CHIEF EXECUTIVE OFFICER

5 October 2021