CHINA FISHERY GROUP LIMITED
(Incorporated in the Cayman Islands)
(the "**Company**")

CLARIFICATION ON THE SUPPLEMENTAL CIRCULAR DATED 10 FEBRUARY 2014 IN RELATION TO THE ACQUISITION OF A SIGNIFICANT EQUITY INTEREST IN COPEINCA ASA

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1. INTRODUCTION

Reference is made to the Company's supplemental circular to shareholders dated 10 February 2014 (the "**Supplemental Circular**") relating to the acquisition of a significant equity interest in Copeinca ASA. All capitalised terms used in this announcement shall bear the same meanings given to them in the Supplemental Circular unless otherwise specifically defined.

2. CLARIFICATION ANNOUNCEMENT

Appendix C on page 37 of the Supplemental Circular entitled "Statement on Financial and Trading Prospects" provides a discussion on the financial and trading prospects of the Enlarged Group for the financial year ending 28 September 2014. As such, the Board wishes to clarify that "***the next year***" found in the last sentence of Appendix C "*Barring any unforeseen circumstances, Management is confident of achieving continued profitability for* ***the next year***", refers to the financial year 2014 of the Company ending 28 September 2014.

By Order of the Board

Chan Tak Hei
Director

25 February 2014