



EZRA HOLDINGS LIMITED

(Incorporated in Singapore)

(UEN/Company Registration Number: 199901411N)

ISSUANCE OF S\$95,000,000 4.75 PER CENT. FIXED RATE NOTES DUE 2016

Ezra Holdings Limited (the “**Company**”) wishes to announce that it has today issued S\$95,000,000 in aggregate principal amount of 4.75 per cent. Fixed Rate Notes due 2016 (the “**Notes**”) to institutional and/or sophisticated investors. The Notes will mature on 21 March 2016 and will bear interest at a fixed rate of 4.75 per cent. per annum, payable semi-annually in arrears. The Notes were issued under the US\$500,000,000 Multicurrency Debt Issuance Programme established by the Company on 28 August 2012 (the “**Programme**”). Oversea-Chinese Banking Corporation Limited has been appointed as sole lead manager and bookrunner of the Notes.

The net proceeds from the issue of the Notes (after deducting issue expenses) will be used by the Company to refinance the existing borrowings of the Company and its subsidiaries.

Approval-in-principle has been granted by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Notes on the SGX-ST. The Notes are expected to be listed and quoted on the SGX-ST with effect from 9.00 a.m. on Monday, 24 March 2014. Admission of the Notes to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries and associated companies, the Programme or the Notes.

By Order of the Board

Yeo Keng Nien
Company Secretary
21 March 2014