

**CACOLA FURNITURE INTERNATIONAL LIMITED**

(Incorporated in the Cayman Islands)  
Company Registration No. 179492

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**PROPOSED RENOUNCEABLE AND NON-UNDERWRITTEN RIGHTS ISSUE ON THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF THE COMPANY HELD BY THE ENTITLED SHAREHOLDERS AS OF THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

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The Board of Directors (the “**Board**”) of Cacola Furniture International Limited (the “**Company**”) refers to the Company’s announcements dated 3 May 2016, 2 July 2016, 25 October 2016, 3 November 2016 and 23 November 2016 (the “**Previous Announcements**”) in relation to the Rights Issue.

Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Offer Information Statement dated 3 November 2016 as issued by the Company in relation to the Rights Issue.

Further to the Previous Announcements, the Board wishes to announce that the Company has allotted and issued 81,639,001 Rights Shares today pursuant to the Rights Issue. Following the allotment and issuance of 81,639,001 Rights Shares, the total number of issued Shares (excluding treasury shares) has increased from 1,611,747,949 Shares to 1,693,386,950 Shares.

The 81,639,001 Rights Shares when issued, will rank *pari passu* in all respects with the then existing Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the 81,639,001 Rights Shares.

The 81,639,001 Rights Shares are expected to be listed and quoted on the Mainboard with effect from 9.00 a.m. on 29 November 2016.

**BY ORDER OF THE BOARD**

**ZHOU MIN ZONG**  
**CHIEF EXECUTIVE OFFICER**  
**28 November 2016**