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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

(1) RESULTS OF THE MEETINGS OF BONDHOLDERS AND CONSENT SOLICITATION IN RELATION TO THE 6.00% CONVERTIBLE BONDS DUE 2016 (ISIN: XS0683220650)

AND

THE 4.50% CONVERTIBLE BONDS DUE 2019 (ISIN: XS1057356773)

AND

(2) OVERSEAS REGULATORY ANNOUNCEMENT

Reference is made to the announcements of the Company dated 20 August 2015, 22 September 2015 and 7 October 2015, respectively, in relation to, among other things, the holding of the New Bondholders' Meetings for the purpose of considering, and if appropriate, passing the Revised Proposals (the “**Announcements**”). Capitalised terms herein shall bear their respective meanings as defined in the Announcements.

VOTING RESULTS OF THE NEW BONDHOLDERS' MEETINGS

The New Bondholders' Meetings were duly convened and held on 29 October 2015. Set out below are the poll results in respect of the Revised Extraordinary Resolutions put to vote at the respective New Bondholders' Meetings:

	Outstanding amount of Bonds (in HK\$)	Total votes received (in HK\$)	Quorum reached	Votes received for (in HK\$)	Votes received against (in HK\$)	% voted for
2016 Bonds	347,700,000	337,700,000	97.12%	331,500,000	6,200,000	98.16%
2019 Bonds	1,900,000,000	1,854,000,000	97.58%	1,834,000,000	20,000,000	98.92%

As the votes received for the Revised Extraordinary Resolution in respect of the 2016 Bonds represented a majority of not less than three-quarters of the total votes received, the Revised Extraordinary Resolution in respect of the 2016 Bonds was passed.

As the votes received for the Revised Extraordinary Resolution in respect of the 2019 Bonds represented a majority of not less than three-quarters of the total votes received, the Revised Extraordinary Resolution in respect of the 2019 Bonds was also passed.

As the Revised Extraordinary Resolution in respect of each Series is passed and the required Listing Rules Approval has been obtained, the Revised Proposals will take effect when the Supplemental Trust Deeds are executed, expected to be on 2 November 2015. Once the Revised Proposals come into effect, the Relevant Event Redemption Date (originally on 2 November 2015) will be delayed to 31 March 2016, among other amendments, according to the terms of the Supplemental Trust Deeds. It is expected that the Consent Fee will also be paid by the Issuer to the relevant Bondholders, who voted in favour of the Revised Proposals in the prescribed manner, on 2 November 2015.

The Board would like to take this opportunity to thank all the Bondholders who have been supportive to the Company and voted in favour of the Revised Proposals.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 11:33 a.m. on 24 June 2015 and will remain suspended pending the release of a clarification announcement by the Company.

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 29 October 2015

As at the date of this announcement, the Board comprises two executive Directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive Directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.