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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY THE CONTROLLING SHAREHOLDER**

This announcement is a voluntary disclosure made by Haitong International Securities Group Limited (the “Company”) as the board of directors of the Company (the “Board”) would like to provide its shareholders and potential investors with the latest information of the Company in relation to the increase in shareholding by Haitong International Holdings Limited (“HTIH”), the controlling shareholder of the Company.

The Board of the Company received a notice on 3 July 2015 from HTIH that HTIH has acquired 6,678,000 shares of the Company on the market.

Following the above increase in shareholding, HTIH presently holds 2,927,926,160 ordinary shares of the Company, representing 57.42% of the total issued share capital of the Company. Based on the information available to the Company and to the knowledge of the Board, the Company has maintained sufficient public float of the issued shares of the Company as at the date of this announcement.

By order of the Board
Haitong International Securities Group Limited
LAU Yik Chi
Company Secretary

Hong Kong, 3 July 2015

As at the date of this announcement, the Board comprises Mr. JI Yuguang (Chairman), Mr. LI Jianguo (Deputy Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. POON Mo Yiu, Mr. HUI Yee Wilson, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. LIN Ching Yee Daniel** and Mr. WEI Kuo-chiang**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*