



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904364E)

COMPLETION OF INFORMAL MEETING WITH SHAREHOLDERS

The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”) refers to the Company’s announcement dated 20 March 2018 in relation to the informal meeting with Shareholders (the “**Previous Announcement**”). All capitalised terms used in this announcement shall bear the meanings ascribed to them in the Previous Announcement, unless the context requires otherwise.

Further to the Previous Announcement, the Company wishes to update that the Company has completed the informal meeting with Shareholders, during which the Company provided Shareholders with, inter alia, a summary of the Proposed Transactions in relation to the extraordinary general meeting to be held on 28 March 2018 and answered queries which the Shareholders had in relation to the Proposed Transactions (the “**Presentation**”). For further information on the Presentation, kindly refer to the presentation slides in relation to the Presentation attached to this announcement. The Company will make further announcements on the Proposed Transactions as and when appropriate.

By Order of the Board

Goon Fook Wye Paul
Company Secretary
23 March 2018