

# WE HOLDINGS LTD.

(Company Registration No. 198600445D)  
(Incorporated in the Republic of Singapore)  
("Company")

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## RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE - LISTING AND QUOTATION OF THE WARRANTS

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The board of directors (the "**Board**") of the Company refers to the announcements made by the Company on 26 January 2015, 27 March 2015, 30 March 2015, 10 April 2015, 29 April 2015 and 5 May 2015 (collectively, the "**Announcements**") and the offer information statement dated 9 April 2015 ("**Offer Information Statement**") in relation to the Warrants Issue.

*Unless otherwise defined, capitalised terms and references used herein shall bear the same meaning ascribed to them in the Offer Information Statement.*

The Board wishes to announce that the 2,560,965,745 Warrants have been allotted and issued on 6 May 2015, pursuant to the Warrants Issue.

The Warrants will be listed and quoted on Catalist on 8 May 2015 and trading of the Warrants is expected to commence with effect from 9.00 a.m. on the same date.

The New Shares arising from the exercise of the Warrants will, upon allotment and issue, be listed and quoted on Catalist.

The New Shares will, when allotted and issued, rank *pari passu* in all respects with the then existing Shares for any dividends, rights, allotments or other distributions that may be declared or paid, the Record Date for which is on or after the relevant date of issue of the New Shares.

## BY ORDER OF THE BOARD

Terence Tea Yeok Kian  
Executive Chairman & Managing Director  
6 May 2015

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*This Announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (SGX-ST). The Company's Sponsor has not independently verified the contents of the Announcements.*

*This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.*

*The contact person for the Sponsor is:-*

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