VALLIANZ HOLDINGS LIMITED
Company Registration No. 199206945E)
(Incorporated in the Republic of Singapore)

RECEIPT OF LISTING AND QUOTATION NOTICE

1. Introduction

The board of directors (the "**Board**") of Vallianz Holdings Limited (the "**Company**") refers to the announcements of the Company dated 30 September 2014 and 20 October 2014 in relation to the proposed acquisition of OER Holdings Pte. Ltd. ("**Earlier Announcements**"). All capitalized terms, unless otherwise defined herein or as the context otherwise requires, shall bear the same meaning as ascribed in the Earlier Announcements.

2. Listing and Quotation Notice

2.1 Further to the Earlier Announcements, the Board is pleased to announce that the Company has on 30 October 2014, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of the Consideration Shares on the Catalist, subject to compliance with SGX-ST's listing requirements.

2.2 **The LQN is not to be taken as an indication of the merits of the Consideration Shares, Acquisition, the Company, its subsidiaries and their securities.**

2.3 The Company will make the necessary announcement upon allotment and issuance of the Consideration Shares.

By Order of the Board

Yeo Chee Neng
Chief Executive Officer

31 October 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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