

JUBILEE INDUSTRIES HOLDINGS LTD.
(Company Registration No. 200904797H)
(Incorporated in the Republic of Singapore)
("Company")

**THE PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE –
RECEIPT OF LISTING AND QUOTATION NOTICE**

The Board of Directors (the "**Board**") of Jubilee Industries Holdings Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the previous announcements made by the Company on 11 October 2017 and 28 November 2017 (the "**Previous Announcements**") in relation to the Rights cum Warrants Issue.

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Previous Announcements.

The Board is pleased to announce that the Company had on 26 December 2017 received the listing and quotation notice (the "**Listing and Quotation Notice**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of up to 336,275,456 new ordinary shares ("**Rights Shares**") at an issue price of \$0.045 for each Rights Share, with up to 336,275,456 free detachable warrants ("**Warrants**") on the Catalist Board of the SGX-ST.

The Listing and Quotation Notice is subject to compliance with SGX-ST's listing requirements and is not an indication of the merits of the Rights cum Warrants Issue, the Rights Shares, the Warrants, Warrants Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Terence Tea Yeok Kian
Non-Executive Chairman
26 December 2017

This Announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (SGX-ST). The Company's Sponsor has not independently verified the contents of the Announcements.

This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is:-

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