

JUBILEE INDUSTRIES HOLDINGS LTD.
(Company Registration No. 200904797H)
(Incorporated in the Republic of Singapore)
("Company")

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
- **NOTICE OF BOOKS CLOSURE DATE**

The board of directors (the "**Board**") of the Company refers to the announcements made by the Company on 11 October 2017 and 28 November 2017 (the "**Announcements**") in relation to the Rights cum Warrants Issue. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that, the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. (Singapore time) on 5 February 2018 ("**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue to Shareholders.

The Shares will trade on a "cum-rights" basis on the SGX-ST up to 5:00 p.m. (Singapore time) on 31 January 2018 and will trade on an "ex-rights" basis from 9:00 a.m. (Singapore time) on 1 February 2018. Any person who purchases Shares on or after 1 February 2018 will not be entitled to any nil-paid rights under the Rights cum Warrants Issue.

Entitled Depositors

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Books Closure Date ("**Depositors**") will be provisionally allotted Rights Shares with Warrants under the Rights cum Warrants Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Books Closure Date.

To be "**Entitled Depositors**", Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date or if they have registered addresses outside Singapore must provide CDP, at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, with addresses in Singapore no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue.

Entitled Scripholders

Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP ("**Scripholders**") will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP) together with all relevant documents of title, so as to be received no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date by B.A.C.S. Private Limited ("**Share Registrar**"), at 8 Robinson Road, #03-00 ASO Building, Singapore 048544, in order to be registered to determine the transferee's provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue.

To be “**Entitled Scripholders**”, Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date or if they have registered addresses outside Singapore must provide the Share Registrar, B.A.C.S. Private Limited, at 8 Robinson Road, #03-00 ASO Building, Singapore 048544, with addresses in Singapore no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue.

Foreign Shareholders

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Shares with Warrants will not be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents (“**Foreign Shareholders**”). Accordingly, no provisional allotment of the Rights Shares with Warrants will be made to Foreign Shareholders and no purported acceptance thereof or applications therefor by Foreign Shareholders will be valid.

Foreign Shareholders who wish to be eligible to participate in the Rights cum Warrants Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:-

- (i) CDP (if they have securities accounts with CDP) at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588; or
- (ii) the Company c/o the Share Registrar, B.A.C.S Private Limited, at 8 Robinson Road, #03-00 ASO Building, Singapore 048544,

no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date.

BY ORDER OF THE BOARD

Terence Tea Yeok Kian
Non-Executive Chairman
26 January 2018

This Announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (SGX-ST). The Company's Sponsor has not independently verified the contents of the Announcements.

This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is:-

*Name: Mr. Nathaniel C.V., Registered Professional, RHT Capital Pte. Ltd.
Address: 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619
Tel: 6381 6757*