

SGX Announcement

G8 Education Limited

(Incorporated in the Commonwealth of Australia)

(ACN 123 828 553)



18 May 2019

**REDEMPTION ON MATURITY AND CANCELLATION OF S\$270,000,000 5.50 PER CENT. FIXED RATE
NOTES DUE 2019 COMPRISED IN SERIES 003 (ISIN: SG72C7000004) (THE "SERIES 003 NOTES")
ISSUED BY G8 EDUCATION LIMITED (THE "COMPANY") PURSUANT TO ITS S\$600,000,000
MULTICURRENCY DEBT ISSUANCE PROGRAMME**

Reference is made to:

- (a) the Series 003 Notes; and
- (b) the trust deed dated 2 May 2014 made between, *inter alia*, the Company, as issuer, and DBS Trustee Limited, as trustee, constituting the Series 003 Notes, as amended, modified and supplemented by a supplemental trust deed dated 26 April 2016 (the "**Trust Deed**").

The Company wishes to announce that as at 18 May 2019, being the maturity date of the Series 003 Notes, all the outstanding S\$270,000,000 in principal amount of the Series 003 Notes have been successfully redeemed at their Redemption Amount, including any accrued interest. Payment of the Redemption Amount will be made on 21 May 2019, being the next business day following the maturity date, in accordance with condition 7(g) of the Series 003 Notes.

Following the redemption, the redeemed Series 003 Notes will be cancelled in accordance with the terms and conditions of the Series 003 Notes thereafter.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Trust Deed.

ENDS

Gary Carroll
Managing Director