

**SOON LIAN HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration Number: 200416295G)

**RESULTS OF ANNUAL GENERAL MEETING**

The Board of Directors of Soon Lian Holdings Limited (the "Company") wishes to announce that pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("Catalist Rules"), on a poll vote, all resolutions relating to matters set out in the Notice of Annual General Meeting ("AGM") dated 5 April 2016 have been duly approved and passed by the shareholders of the Company at the AGM held on 21 April 2016.

Mr Tan Yee Chin was re-elected as Director of the Company at the AGM.

Mr Lee Sen Choon was re-elected and will remain as Chairman of the Audit Committee and member of the Remuneration Committee and Nominating Committee. He is considered an Independent Director of the Company, for the purpose of Rule 704(7) of the Catalist Rules.

The results of the poll on each of the resolutions put to vote at the AGM are set out below for information:

(a) Breakdown of all valid votes cast at the AGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	Percentage (%)	Number of shares	Percentage (%)
<b>Ordinary Resolution 1</b> Adoption of Directors' Statement and Audited Financial Statements	82,017,000	82,017,000	100	0	0
<b>Ordinary Resolution 2</b> Re-election of Mr Tan Yee Chin as director of the Company under Article 104	81,018,666	81,018,666	100	0	0
<b>Ordinary Resolution 3</b> Re-election of Mr Lee Sen Choon as director of the Company under Article 104	81,967,000	81,967,000	100	0	0

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	Percentage (%)	Number of shares	Percentage (%)
<b>Ordinary Resolution 4</b> Approval of directors' fees	81,867,000	81,867,000	100	0	0
<b>Ordinary Resolution 5</b> Re-appointment of RSM Chio Lim LLP as Auditors	82,017,000	82,017,000	100	0	0
<b>Ordinary Resolution 6</b> Proposed Share Issue Mandate	82,017,000	82,017,000	100	0	0

- (b) Details of parties who abstained from voting on the following resolutions, including the number of shares held and the individual resolution on which they abstained from voting:

Resolution number and details	Name	Total number of shares
Resolution 2 – Re-election of Mr Tan Yee Chin as director of the Company under Article 104	Mr Tan Yee Chin	998,334
Resolution 3 – Re-election of Mr Lee Sen Choon as director of the Company under Article 104	Mr Lee Sen Choon	50,000
Resolution 4 – Approval of directors' fees	Mr Lee Sen Choon	50,000
	Mr Tan Siak Hee	50,000
	Mr Yap Kian Peng	50,000

- (c) Name of firm and/or person appointed as scrutineer:

Associates Corporate Services Pte. Ltd. was appointed as scrutineer of the AGM.

By Order of the Board

Tan Yee Chin  
Chairman and CEO  
21 April 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Tee Chun Siang, Associate Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*