



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

REDEMPTION AND CANCELLATION OF THE OUTSTANDING S\$95,500,000 FIXED RATE NOTES DUE 2018 (ISIN: SG56J5994479) COMPRISED IN THE SERIES 002 NOTES (THE "NOTES") ISSUED UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF OXLEY HOLDINGS LIMITED (THE "COMPANY")

Reference is made to the announcement made by the Company on 12 May 2016 relating to the Company's intention, pursuant to Condition 5(d) of the Notes, to redeem all of the Notes on the Redemption Date (the "**Announcement**"). Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcement.

The Company would like to announce that it has fully redeemed all of the remaining outstanding Notes and that accordingly, there are no Notes outstanding.

Following the redemption, the Notes will be cancelled in their entirety.

BY ORDER OF THE BOARD

Ching Chiat Kwong
Executive Chairman and CEO
11 July 2016