



CHINA MINING INTERNATIONAL LIMITED  
中矿国际有限公司  
(Incorporated in the Cayman Islands)  
(Company Registration No. CT-140095)

**DISCLOSURE UNDER RULE 704(18)(B) OF THE LISTING MANUAL OF THE  
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)**

With reference to the announcements made by China Mining International Limited (the "Company") on 1 August 2014 (the "First Investment Announcement"), 22 August 2014 (the "Second Investment Announcement") and 17 October 2014 (the "Third Investment Announcement") concerning its investment in quoted securities, the Board of Directors of the Company would like to inform that the Company, via its wholly-owned subsidiary, Zhengzhou Elegant Jade Changqi Investment Co., Ltd (“郑州昌奇投资有限公司”) (“Changqi Investment”), had fully divested its investment in securities quoted on the Shanghai Stock Exchange or the Shenzhen Stock Exchange of RMB26.9 million as at 17 October 2014 (the “Disposal”). Following the Disposal, the Company does not hold any quoted securities.

The total net gain arising from the investment in quoted securities for the period from the First Investment Announcement to the Third Investment Announcement amounted to RMB4.05 million.

The relative figures required to be disclosed under Rule 704(18)(b) of the Listing Manual of the SGX-ST in connection with the Disposal are provided below:

<b>Sub-section of Rule 704(17)(b) read with Rule 704(18)(b) of the Listing Manual of the SGX-ST</b>	<b>Subject matter</b>	<b>Before the Disposal (RMB million)</b>	<b>After the Disposal (RMB million)</b>
(i)	The aggregate cost of the quoted investments of the Group	26.9	Nil
(ii)	Total market value of the quoted investments of the Group	28.5 <sup>(1)</sup>	Nil
(iii)	Amount of any provision for diminution in the value of the quoted investments of the Group	Nil	Nil

**Notes:**

(1) Based on the closing prices of the securities concerned on 13 October 2014

**BY ORDER OF THE BOARD**

Mr Libin  
CEO & Executive Director  
17 October 2014