



RIVERSTONE HOLDINGS LIMITED
(Company Registration Number 200510666D)
(Incorporated In the Republic of Singapore)

CONDUCT OF ANNUAL GENERAL MEETING ON 25 APRIL 2022 BY ELECTRONIC MEANS

The Board of Directors (the “**Board**”) of Riverstone Holdings Limited (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) refers to the following:

- (a) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
- (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Alternative Arrangement Order**”) which sets out the alternative arrangements in respect of, *inter alia*, general meetings of listed companies in Singapore; and
- (c) the joint statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation of 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020 and 1 October 2020 and 27 December 2021) which provides guidance on the conduct of general meetings amid the evolving COVID-19 situation beyond 30 June 2021.

The Board wishes to inform that the Company’s Annual General Meeting (the “**AGM**”) will be held by way of electronic means on 25 April 2022 at 2:00 p.m. pursuant to the Alternative Arrangement Order, with the following additional measures for participation at the AGM:

1. Conduct of AGM

- 1.1 Shareholders will not be able to attend the AGM in person.
- 1.2 Alternative arrangements for participation at the AGM is in place for shareholders to participate at the AGM by:
 - (a) observing and/or listening to the AGM proceedings through either live audio-visual webcast or live audio-only stream (“**electronic means**”);
 - (b) submitting questions relating to the Agenda of the AGM; and/ or
 - (c) appointing the Chairman of the AGM as proxy to vote on their behalf at the AGM.

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2. Pre-Registration for live audio-visual webcast or live audio-only stream

- 2.1 Shareholders can pre-register no later than 2:00 p.m. on 23 April 2022 (“**Registration Deadline**”) via the pre-registration form at <https://online.meetings.vision/rhl-agm-registration>. Upon verification, the Company will provide authenticated shareholders with:
- (a) a confirmation email by 2:00 p.m. on 24 April 2022 with the access link and the password details to access the live webcast of the AGM proceedings;
 - (b) notification of telephone number via text message by 2:00 p.m. on 24 April 2022 for dial-in for observation of the AGM proceedings.
- 2.2 Shareholders must not forward the abovementioned link or telephone number to other persons who are not shareholders of the Company and who are not entitled to attend the AGM. This is also to avoid any technical disruptions or overload to the live webcast.
- 2.3 Shareholders, who would have been able to be appointed as proxies by relevant intermediaries under Section 181(1C) of the Companies Act 1967 of Singapore, such as SRS investors, should approach their SRS Operators to participate in the AGM via electronic means.
- 2.4 Shareholders who have pre-registered by the Registration Deadline but do not receive the email by 2:00 p.m. on 24 April 2022, please contact the Company’s share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at +65 6230 9580 or +65 6230 9586 or srs.teamd@boardroomlimited.com.

3. Submission of Questions relating to the Agenda of the AGM

3A. Submit questions in advance of the AGM

- 3.1 Shareholders may submit questions related to the resolutions to be tabled for approval at the AGM or the Company’s businesses and operations. The Company will endeavour to address the substantial and relevant questions during the AGM proceedings.
- 3.2 All questions must be submitted no later than 2:00 p.m. on 18 April 2022 (the “**Submission Deadline**”) via the pre-registration form at <https://online.meetings.vision/rhl-agm-registration>. The Company will address the substantial and relevant questions from shareholders on the SGXNET before 2:00 p.m. on 20 April 2022. Any subsequent questions related to AGM Agenda received after the Submission Deadline will be addressed at the AGM.
- 3.3 Shareholders, who would have been able to be appointed as proxies by relevant intermediaries under Section 181(1C) of the Companies Act 1967 of Singapore, such as SRS investors, should approach their SRS Operators, to submit their questions in relation to any resolution set out in the Notice of AGM prior to the AGM and have their substantial queries and relevant comments answered.

3B. Submit questions during the AGM

Shareholders may submit text-based questions via the Live Q&A window in the webcast platform. The Company will endeavour to respond to Shareholders’ questions during the AGM as far as reasonably practicable.

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4. Proxy Voting

- 4.1 Shareholders who wish to exercise their voting rights at the AGM must submit a Proxy Form to appoint the Chairman of the AGM ("**Proxy Form**") to vote on their behalf. Please note that shareholders will not be able to vote online at the AGM.
- 4.2 The Proxy Form must be submitted to the Company no later than 2:00 p.m. on 23 April 2022 through any one of the following means:
 - (a) by depositing a physical copy at the registered office of the Company at 80 Robinson Road, #02-00 Singapore 068898; or
 - (b) by sending a scanned PDF copy via email to proxy2022@riverstone.com.my.
- 4.3 SRS investors who wish to exercise their votes by appointing the Chairman of the AGM to act as their proxy should approach their SRS Operators to submit their voting instructions to the Company, at least seven (7) working days prior to the date of the AGM (i.e. by 2:00 p.m. on 13 April 2022).
- 4.4 In view of the current COVID-19 situation and the related safe distancing measures, shareholders are strongly encouraged to submit the completed Proxy Form electronically via email as early as possible, to enable the vote(s) to be counted, and to follow all government guidance and requirements.

An electronic copy of each of the documents has been made available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements> and the Company's website at the URL www.riverstone.com.my.

Shareholders are reminded not to congregate to watch the live webcast and ensure that safe distancing measures are practiced and regulations and all government advisories are adhered to.

As the Covid-19 situation is constantly evolving, the Company will closely monitor the situation and reserves the right to take such precautionary measures as may be appropriate at the AGM, including any precautionary measures as may be required or recommended by government agencies or the SGX Regco from time to time. Shareholders are advised to closely monitor on the Company's website www.riverstone.com.my for updates on the AGM.

The Company seeks the understanding and co-operation of all shareholders to help minimise the risk of community spread of the virus.

By Order of the Board

Wong Teek Son
Executive Chairman/Chief Executive Officer

2 April 2022