VIBRANT GROUP LIMITED
Company Registration Number: 198600061G

Series 003 S$66,000,000 7.50 per cent. Notes Due 2020 (ISIN: SG7HH5000008) (the "Notes")
Issued Under the S$500,000,000 Multicurrency Debt Issuance Programme (the "Programme")
Established by Vibrant Group Limited (the "Company")

The Company refers to the previous announcement on SGXNET dated 4 October 2018 regarding the launch of the consent solicitation by the Company in connection with the Notes, the publication of the notice relating to the meeting of Noteholders convened for 26 October 2018 (the "**Meeting**"), the consent solicitation statement dated 4 October 2018 issued by the Company to the holders of the Notes for the purposes of the consent solicitation launched by the Company in connection with the Notes (the "**Consent Solicitation Statement**") and the previous announcement on SGXNET dated 26 October 2018 on the results of the Meeting.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Consent Solicitation Statement.

The Company wishes to announce that it has on 31 October 2018 entered into the Second Supplemental Trust Deed with DBS Trustee Limited, as trustee of the Notes, to amend various provisions of the Trust Deed and the Conditions of the Notes, as described in the Extraordinary Resolution.

Shareholders are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. Shareholders and Noteholders are advised to read this announcement and further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board
Vibrant Group Limited

Eric Khua
Executive Director & CEO
31 October 2018