

BEVERLY JCG LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 200505118M)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board of Directors of Beverly JCG Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”), all the resolutions as set out in the Notice of Extraordinary General Meeting (“**EGM**”) dated 24 November 2023 were duly passed by the shareholders of the Company on a poll vote at the EGM held at Connection 4, Level 3, Amara Hotel, 165 Tanjong Pagar Road, Singapore 088539.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		No. of Shares	As a percentage of total number of votes for and against the resolution (%)	No. of Shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Business					
<u>Ordinary Resolution 1</u> To approve the proposed share consolidation of every fifty existing ordinary shares in the capital of the Company held by shareholders as at the proposed share consolidation record date into one consolidated share, fractional entitlements to be disregarded.	10,748,137,726	10,735,601,517	99.88	12,536,209	0.12

<p><u>Ordinary Resolution 2</u></p> <p>To approve the proposed renounceable non-underwritten rights cum warrants issue of up to 222,590,719 new ordinary shares in the capital of the Company at an issue price of S\$0.035 per rights share, with up to 222,590,719 free detachable warrants, on the basis of one rights share for every three consolidated shares in the capital of the Company at the record date, fractional entitlements to be disregarded, and one warrant for every one rights share subscribed.</p>	10,748,137,726	10,735,601,517	99.88	12,536,209	0.12
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Notes:

There is no shareholder that is required under the Catalist Rules or applicable laws to abstain from voting on the resolutions put to vote at the EGM.

Anton Management Solutions Pte. Ltd. was appointed scrutineer for all polls conducted at the EGM.

BY ORDER OF THE BOARD

11 December 2023

This announcement has been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST"), and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are:

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