Contents of Attached Materials

The following document is submitted to the Tokyo Stock Exchange (TSE), in accordance with the provisions of Article 422 of the Listing Rules and Part 2, Chapter 4, Section 2, Subsection 2 of the Enforcement Rules "Confirmation of transfer of shares allocated by way of third party allotment".

1. 確約書（*Kakuyakusyo*）(Japanese Original)
2. Pledge（*Kakuyakusyo*）(English Translation)

確　約　書

きらぼしキャピタル東京 Sparkle 投資事業有限責任組合（以下「甲」という。）及び**トーセイ株式会社**（以下「乙」という。）は、株式会社東京証券取引所（以下「東証」という。）の定める上場規程第４２２条及び施行規則第２編第４章第２節第２款の規定に基づき、甲が乙より割当を受け取得する 2023 年 5 月 12 日割当予定の乙株式 1,000,000 株（以下「本件株式」という。）に関し、以下のとおり確約する。

第１条　甲は、本件株式の割当を受ける日である 2023 年 5 月 12 日から２年間において、本件株式の全部又は一部を譲渡した場合には、直ちに、譲渡を受けた者の氏名及び住所、譲渡株式数、譲渡日、譲渡価格、譲渡の理由、譲渡の方法等を、乙に書面により報告する。

２　乙は、甲が前項に掲げる期間において本件株式の譲渡を行った場合には、直ちに、甲の氏名及び住所並びに当該譲渡の内容を東証に書面により報告する。

３　甲は、乙が前項に基づく報告を東証に行うこと及び東証が当該報告の内容を公衆の縦覧に供することに同意する。

第２条　甲は、前条第１項に規定する期間において、乙から請求を受けた場合には、法令に基づく振替口座簿の写しなど、本件株式の所有状況について確認できる書面を乙に提示する。

第３条　甲は、東証の定める上場規程第４２２条及び施行規則第２編第４章第２節第２款の規定の内容について承知し、同規定の定めるところにより、東証に対して乙が負う義務を乙が履行するに当たり、乙が甲に必要な協力を求めた場合には、これに誠実に対応することに同意する。

第４条　甲は、乙が本確約の締結後直ちに東証にその写しを提出すること及び東証がこれを公衆の縦覧に供することに同意する。

この確約の証として本確約書１通を作成し、甲及び乙記名捺印のうえ、乙が正本を、甲がその写しをそれぞれ保有するものとする。

以　上

2023 年 5 月 11 日

甲　東京都港区南青山三丁目 10 番 43 号
きらぼしキャピタル東京 Sparkle 投資事業有限責任組合
無限責任組合員　きらぼしキャピタル株式会社
代表取締役　陣内　伸夫

乙　東京都港区芝浦四丁目 5 番 4 号　田町トーセイビル
トーセイ株式会社
代表取締役社長　山口　誠一郎

Note: This English document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translation and the Japanese original, the Japanese original shall prevail. Tosei Corporation assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translation.

Pledge (kakuyakusho)

Kiraboshi Capital Tokyo Sparkle Investment Limited Partnership (hereinafter the "First Party") and Tosei Corporation (hereinafter the "Second Party") hereby affirm the following regarding 1,000,000 shares of the Second Party to be allotted and acquired by the First Party (hereinafter the "Shares") on the scheduled date of allotment May 12, 2023, pursuant to the provisions of Article 422 of the Listing Regulations and Part 2, Chapter 4, Section 2, Subse ction 2 of the Enforcement Regulations of the Tokyo Stock Exchange, Inc. (hereinafter the "TSE").

Article 1 If the First Party transfers all or part of the Shares within two years of May 12, 2023, the date on which the Shares are to be allocated, the First Party shall immediately report in writing to the Second Party the name and address of the transferee, the number of shares transferred, the date of transfer, the transfer price, the reason for the transfer, and the method of transfer.

2 If the First Party transfers the Shares during the period set forth in the preceding paragraph, the Second Party shall immediately report the First Party's name and address and the details of the transfer in writing to the TSE.

3 The First Party agrees that the Second Party may report the matters in the preceding paragraph to the TSE, and that the TSE may make the content of the report available for public inspection.

Article 2 Upon request from the Second Party during the period stipulated in Paragraph 1 of the preceding Article, the First Party shall present to the Second Party a document confirming the status of ownership of the Shares, such as a copy of the transfer account book in accordance with laws and regulations.

Article 3 The First Party is aware of the content of the provisions of Article 422 of the TSE's Listing Regulations and Part 2, Chapter 4, Section 2, Subsection 2 of the Enforcement Rules and agrees to respond in good faith to any request by the Second Party for cooperation in fulfilling the obligations the Second Party has to the TSE pursuant to these provisions.

Article 4 The First Party agrees that the Second Party shall submit a copy of this Pledge to the TSE immediately after the signing of this Pledge and that the TSE shall make it available for public inspection.

As evidence of this pledge, a copy of this pledge shall be prepared and affixed with the names and seals of the First Party and the Second Party, and the Second Party shall retain an original and the First Party shall retain a copy of this pledge, respectively.

End

May 11, 2023

First Party
Address: 3-10-43 Minami-aoyama, Minato-ku, Tokyo
Name: Kiraboshi Capital Tokyo Sparkle Investment Limited Partnership
(An unlimited liability partner) Kiraboshi Capital Co., Ltd.,
Representative: President Nobuo Jinnai

Second Party
Address: 4-5-4 Shibaura, Minato-ku, Tokyo
Name: Tosei Corporation
Representative: President and CEO Seiichiro Yamaguchi