LINAIR TECHNOLOGIES LIMITED

(Company Registration Number: 199505699D)
(Incorporated in the Republic of Singapore)

PROFIT WARNING AND GUIDANCE

In anticipation of the announcement of the unaudited results of Linair Technologies Limited (the "**Company**") and its subsidiaries (the "**Group")** for the full year ended 31 December 2014, the Board of Directors (the "**Board**") wishes to advise that, based on the information currently available, the Group expects to report a lower consolidated net loss for the full year ended 31 December 2014 compared to the corresponding year ended 31 December 2013 as a result of the restructuring effort.

The Group will continue to press on the next phase of cost rationalizing and strengthening of business divisions to enhance the return to sustainable growth.

Further details of the Group's performance will be disclosed when the Company announces its unaudited Group financial results for the full year ended 31 December 2014.

BY ORDER OF THE BOARD

Wong Kok Chye
Executive Director and Group Chief Executive Officer
21 January 2015

This announcement has been prepared by the Company and its contents has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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