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NOVO GROUP LTD.

新源控股有限公司*

(Incorporated in Singapore with limited liability)

(Company Registration No. 198902648H)

Hong Kong Stock Code: 1048

Singapore Stock Code: MR8

NOTICE OF ADJOURNED BOARD MEETING

Reference is made to the announcement of Novo Group Ltd. (the “**Company**”) dated 12 June 2015 regarding the notice of board meeting of the Company.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that, the meeting of the Board scheduled to be held on Thursday, 25 June 2015 has been rescheduled to be held on Monday, 29 June 2015 for the purpose of, among other matters, considering and approving the annual results of the Company and its subsidiaries for the year ended 30 April 2015 and its publication.

By order of the Board
Novo Group Ltd.
Yu Wing Keung, Dicky
Executive Chairman

Singapore, 25 June 2015

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Yu Wing Keung, Dicky, Mr. Chow Kin Wa, Mr. Chow Kin San and three independent non-executive Directors, being Mr. Tang Chi Loong, Mr. Foo Teck Leong and Mr. Tse To Chung, Lawrence.

* *For identification purpose only*