



PROPOSED PRIVATISATION OF TALKMED GROUP LIMITED BY WAY OF A SCHEME OF ARRANGEMENT – DELISTING OF THE COMPANY

1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of TalkMed Group Limited (the “**Company**”) refers to:

- (a) the composite document (the “**Composite Document**”) dated 30 June 2025 to the shareholders of the Company (the “**Shareholders**”) in relation to the proposed acquisition by TW Troy Limited of all the issued and fully paid-up shares in the capital of the Company, which will be effected by way of a scheme of arrangement (the “**Scheme**”) in accordance with Section 210 of the Companies Act 1967 of Singapore, the Singapore Code on Take-overs and Mergers and the terms of the Implementation Agreement;
- (b) the announcement dated 2 September 2025 released by the Company in relation to the Effective Date of the Scheme, satisfaction of the conditions to the waiver of Rule 705(3)(b) of the Listing Manual and the delisting in-principle approval and expected date of payment of the Scheme Consideration; and
- (c) the announcement dated 11 September 2025 released by the Company in relation to the payment of Scheme Consideration and the date of delisting of the Company.

Unless otherwise defined, all capitalised terms used in this announcement (the “**Announcement**”) shall bear the same meanings as set out in the Composite Document.

2. DELISTING OF THE COMPANY

- 2.1 The Board wishes to announce that the Company will be delisted from the Official List of the SGX-ST with effect from **9.00 a.m.** today.
- 2.2 The Board wishes to take this opportunity to thank all Shareholders for their continued support given to the Company over years since its listing on the SGX-ST on 30 January 2014.

3. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any

statement in this Announcement misleading. The Directors jointly and severally accept responsibility accordingly.

Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

By Order of the Board

Ang Peng Tiam
Chief Executive Officer
15 September 2025

