

**UMS HOLDINGS LIMITED**  
(Registration No: 200100340R)

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**MERGER BETWEEN ASL INTERNATIONAL, INC. AND INTEGRATED MANUFACTURING TECHNOLOGIES, INC.**

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The Board of Directors (the "Board") of UMS Holdings Limited wishes to announce that ASL International Trading, Inc. ("ASL"), a wholly-owned subsidiary of the Company has entered into a Merger Agreement with Integrated Manufacturing Technologies, Inc. ("IMT"), a wholly-owned subsidiary of ASL for the merger of these 2 companies into a surviving corporation, IMT.

Upon the completion of the merger on 31 October 2012, IMT's shares previously held by ASL has been re-issued in the name of the Company and all of ASL's shares held by the Company has been cancelled without consideration.

The above transaction is not expected to have any material impact on the Group's net tangible assets and earnings per share for the financial year ending 31 December 2012.

Submitted by Luong Andy, Director on the 7<sup>th</sup> day of November 2012 to the SGX.