

ORIENTAL GROUP LTD.
(Under Judicial Management)
(Company Registration Number: 200401998C)
(Incorporated in the Republic of Singapore)

UPDATES

As required under the applicable Catalist Rules, the Judicial Manager wishes to provide a monthly update to its shareholders that since the announcement made on 7 January 2019, there has been no material developments in relation to the affairs of Oriental Group Ltd. (the "**Company**").

The Company is currently in discussions with the potential investors and expects to receive further clarity on the potential investments before the third week of February 2019.

If discussions cease, the Company will be unable to justify an application for a further extension of the Judicial Management Order and the Judicial Manager will file an application to wind up the Company.

The Company will provide updates as and when there are further material developments.

By Order of the Judicial Manager
7 February 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).