

**GLOBAL YELLOW PAGES LIMITED**  
(Company Registration No. 200304719G)  
(Incorporated in the Republic of Singapore)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 62,272,760 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.20 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS AS AT A BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")**

**- LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT AND INDICATIVE TIMETABLE OF KEY EVENTS OF THE RIGHTS ISSUE, COMPLETION OF THE PLACEMENT AND SETTLEMENT OF THE ACQUISITION**

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The board of directors (the "**Board**" or the "**Directors**") of Global Yellow Pages Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 14 September 2017, 13 October 2017, 12 February 2018, 14 February 2018, 19 March 2018, 17 May 2018 and 23 May 2018, and the circular to Shareholders dated 8 May 2018.

*Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Company's offer information statement dated 1 June 2018 in relation to the Rights Issue (the "**Offer Information Statement**"). Any reference to the time of day and date herein shall be a reference to Singapore time and date, respectively.*

**1. LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT**

The Board wishes to announce that the Offer Information Statement has today been lodged with the Monetary Authority of Singapore ("**MAS**") and will be despatched to Entitled Shareholders (together with a copy of the application and acceptance form for Rights Shares and Excess Rights Shares (the "**ARE**") or the Provisional Allotment Letter (the "**PAL**"), as the case may be), on or around 6 June 2018.

For practical reasons and in order to avoid any violation of securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or any jurisdiction outside Singapore.

**2. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATION FOR EXCESS RIGHTS SHARES**

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares may be made by Entitled Shareholders:

- (a) in the case of Entitled Depositors, by way of the ARE through CDP, and/or by way of an Electronic Application through an ATM of a Participating Bank; and
- (b) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

For CPFIS Members, SRS Investors and investors who hold Shares through finance companies or Depository Agents, acceptances of the provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares must be done through their respective CPF agent banks, the relevant approved banks in which they hold their SRS accounts, or the

respective finance companies or Depository Agents. Any acceptance and/or application by the abovementioned persons to accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares made directly through CDP, the Share Registrar, the Company and/or by way of Electronic Application at any ATM of a Participating Bank will be rejected.

More information on the procedures for, and the terms and conditions applicable to, acceptance of, payment and applications for provisional allotments of Rights Shares and Excess Rights Shares by Entitled Shareholders may be found in the Offer Information Statement, the ARE and the PAL.

### 3. TRADING PERIOD FOR THE NIL-PAID RIGHTS

The trading period for the Nil-Paid Rights on the SGX-ST will commence at 9.00 a.m. on 6 June 2018 and will end at 5.00 p.m. on 14 June 2018.

Entitled Depositors who sell their Nil-Paid Rights during the period need not forward the ARE to the Purchasers as CDP will make arrangements for separate application forms for Rights Shares (“ARS”) to be issued to Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS, accompanied by the Offer Information Statement, **BY ORDINARY POST AND AT THE PURCHASERS’ OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP. For the avoidance of doubt, only Entitled Shareholders (and not Purchasers or the renounees of Entitled Shareholders) shall be entitled to apply for Excess Rights Shares.

The Offer Information Statement and its accompanying documents will not be despatched to Foreign Purchasers. Foreign Purchasers are advised that their participation in the Rights Issue may be restricted or prohibited by the laws of the jurisdiction in which they are located or resident. Subject to compliance with applicable laws, Foreign Purchasers who wish to accept the Nil-Paid Rights credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the Rights Shares and (if applicable) any applications for Excess Rights Shares where it believes, or has reason to believe, that such acceptances or applications may violate the applicable legislation of any jurisdiction.

### 4. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents (the ARE or the PAL, as the case may be) may during the period up to **5.00 p.m. on 21 June 2018** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company) obtain copies of the documents from:

#### In the case of Entitled Depositors:

##### CDP

The Central Depository (Pte) Limited  
9 North Buona Vista Drive  
#01-19/20 The Metropolis  
Singapore 138588

#### In the case of Entitled Scripholders:

##### Share Registrar

Boardroom Corporate & Advisory Services Pte. Ltd.  
50 Raffles Place  
#32-01 Singapore Land Tower  
Singapore 048623

CPFIS Members and SRS Investors who do not receive the Offer Information Statement from their respective CPF agent banks and approved banks may during the period up to **5.00 p.m. on 21 June 2018** (or such other time(s) and/or date(s) as may be announced from time to time by or

on behalf of the Company) obtain copies of the same from the Share Registrar (at the address stated above).

Purchasers who do not receive the ARS and the Offer Information Statement may obtain copies of the same from CDP (at the address stated above) during the period up to **5.00 p.m. on 21 June 2018** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

## 5. **INDICATIVE TIMETABLE OF KEY EVENTS OF THE RIGHTS ISSUE, COMPLETION OF THE PLACEMENT AND SETTLEMENT OF THE ACQUISITION**

The timetable below lists certain important dates and times relating to the Rights Issue and certain other transactions of the Group, namely the completion of the Placement and the settlement of the Acquisition. All dates and times referred to below are Singapore dates and times.

Shares trade ex-rights	:	30 May 2018 from 9.00 a.m.
Books Closure Date	:	1 June 2018 at 5:00 p.m.
Completion of Placement	:	4 June 2018
Despatch of Offer Information Statement (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	:	6 June 2018
Commencement of trading of Nil-Paid Rights	:	6 June 2018 from 9.00 a.m.
Last date and time for splitting and trading of Nil-Paid Rights	:	14 June 2018 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares <sup>(1)</sup>	:	21 June 2018 at 5.00 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of Participating Banks)
Last date and time for acceptance of and payment for Rights Shares by renouncees <sup>(1)</sup>	:	21 June 2018 at 5.00 p.m.
Last date and time for application and payment for Excess Rights Shares <sup>(1)</sup>	:	21 June 2018 at 5.00 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of Participating Banks)
Expected date for issuance of Rights Shares	:	27 June 2018
Expected date for crediting of Rights Shares	:	29 June 2018
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	29 June 2018
Expected date for the listing and commencement of trading of Rights Shares	:	29 June 2018 from 9.00 a.m.
Settlement of Acquisition	:	29 June 2018

**Note:**

- (1) *This does not apply to CPFIS Members, SRS Investors and investors who hold Shares through a finance company and/or Depository Agent. CPFIS Members, SRS Investors and investors who hold Shares through a finance company and/or Depository Agent should refer to the section entitled "Important Notice to CPFIS Members, SRS Investors and Investors Who Hold Shares Through a Finance Company and/or Depository Agent" of this Offer Information Statement. Any application made by these investors directly through CDP, Electronic Applications through ATMs of Participating Banks, the Share Registrar and/or the Company will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective agent bank, approved bank, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective agent bank, approved bank, finance company and/or Depository Agent.*

**The above timetable is indicative only and is subject to change.**

**As at the date of this announcement, the Company does not expect the timetable in respect of the Rights Issue to be modified. However, the Company may, with the approval of the SGX-ST and/or CDP (if necessary), modify the timetable in respect of the Rights Issue subject to any limitation under any applicable law. In that event, the Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.**

**In respect of the completion of the Placement and the settlement of the Acquisition, the dates are also indicative only and are subject to change. As at the date of this announcement, the Company does not expect the dates in respect of the completion of the Placement and the settlement of the Acquisition to change. If there are any changes, the Company will publicly announce such changes through an SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.**

**6. GENERAL**

This announcement is qualified in entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Where appropriate, further details will be disclosed in subsequent announcements.

**BY ORDER OF THE BOARD**

Lee Wei Hsiung  
Company Secretary

Dated: 1 June 2018