ANNICA HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198304025N)

2.0% REDEEMABLE CONVERTIBLE BONDS DUE 2018 WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO S$60,000,000

- **LISTING AND QUOTATION OF 187,500,000 CONVERSION SHARES**

The board of directors (the "**Board**") of Annica Holdings Limited (the "**Company**") refers to the Company's announcement dated 19 July 2016 in relation to the allotment and issuance of 187,500,000 Conversion Shares (the "**Previous Announcement**").

Unless otherwise defined, all capitalised terms herein shall bear the same meaning ascribed to them in the Previous Announcement.

The Board wishes to announce that 187,500,000 new ordinary shares allotted and issued to Premier Equity Fund Sub Fund F will be listed on and quoted for trading on the Catalist board of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") at 9.00 a.m. on 21 July 2016.

By Order of the Board

Sandra Liz Hon Ai Ling
Executive Director and Chief Executive Officer

20 July 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Continuing Sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST Listing Manual Section B: Rules of Catalist.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

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