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**CONSENT SOLICITATION IN RESPECT OF SENIOR NOTES DUE 2022
(ISIN: XS2130508000; COMMON CODE: 213050800)**

Reference is made to the announcement of Yida China Holdings Limited (億達中國控股有限公司) (the “**Company**”, “**we**” or “**us**” as the context so requires) on February 7, 2022 and February 17, 2022 (the “**Announcements**”) in relation to the commencement of the Consent Solicitation pursuant to the Consent Solicitation Statement and the obtaining of the requisite consents necessary to effect the Proposed Waivers and Amendments. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Application will be made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the extension of maturity date of the Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in principle from, and the extension of maturity date of the Notes listed on, the SGX-ST are not to be taken as an indication of the merits of the Company, the Subsidiary Guarantors, the JV Subsidiary Guarantors or any of their respective subsidiaries or associated companies, the Notes, the Subsidiary Guarantees or the JV Subsidiary Guarantees.

FORWARD-LOOKING INFORMATION

Forward-looking statements in this announcement, including those statements relating to the listing of the Notes, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for any of the Notes; changes in the business and financial condition of the Company and its subsidiaries; changes in the debt markets in general; and the occurrence of events specified in the Consent Solicitation that would trigger a condition

permitting termination or amendment of the Consent Solicitation.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Yida China Holdings Limited
Jiang Xiuwen
Chairman and Chief Executive Officer

Hong Kong, March 21, 2022

As at the date of this announcement, the executive director of the Company is Mr. Jiang Xiuwen, the non-executive directors of the Company are Mr. Lu Jianhua, Mr. Wang Gang, Mr. Ni Jie and Ms. Jiang Qian and the independent non-executive directors of the Company are Mr. Yip Wai Ming, Mr. Guo Shaomu, Mr. Wang Yinping and Mr. Han Gensheng.